

FINANCIAL INDICATORS



UNIVERSITY OF ILLINOIS

URBANA-CHAMPAIGN • CHICAGO • SPRINGFIELD

BOARD OF TRUSTEES

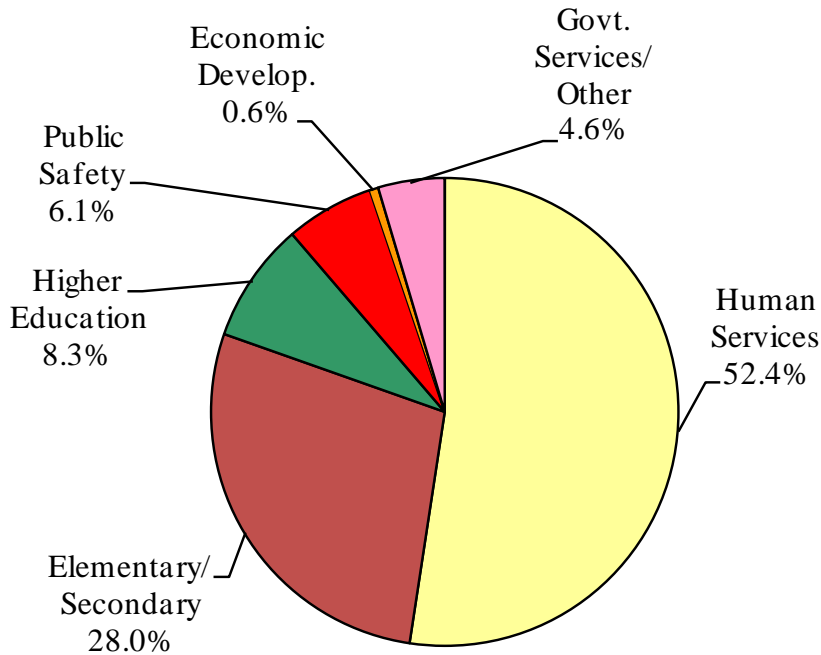
July 21, 2011

State of Illinois by Sector

General Fund Appropriations

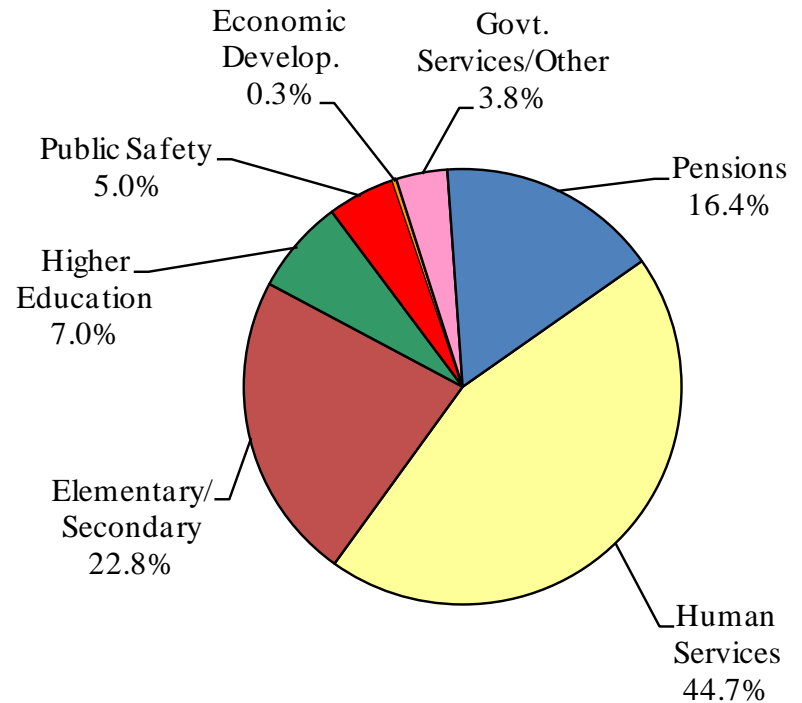
(does not include bond payments or statutory transfers)

FY 2011



\$25.5 Billion*

FY 2012



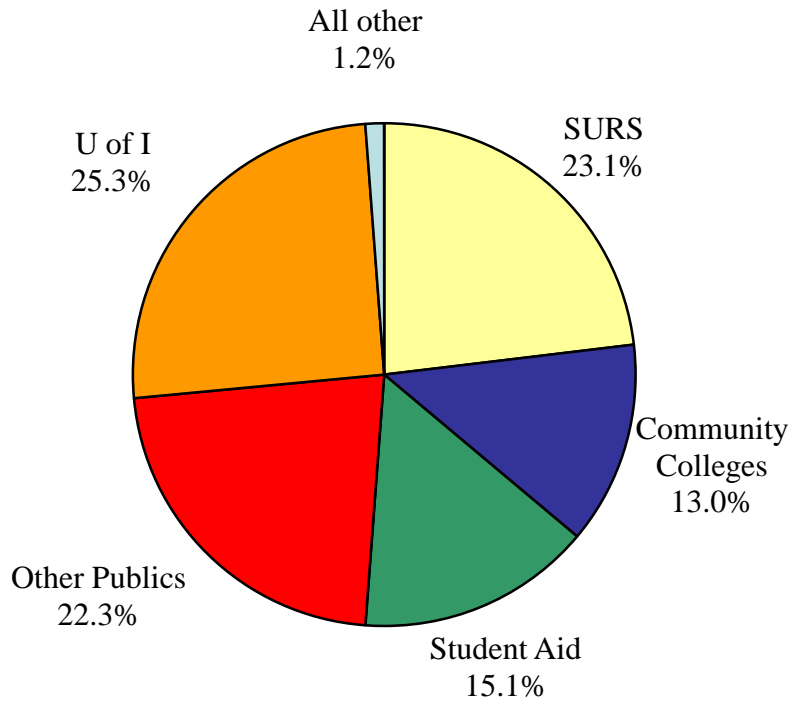
\$29.9 Billion*

*ESTIMATED

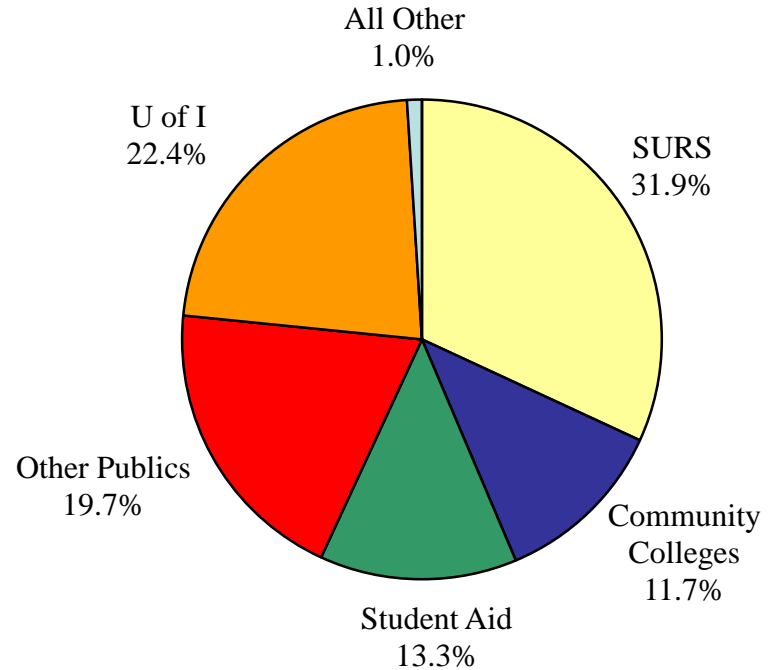
Higher Education General Fund Appropriations By Sector

FY 2011

FY 2012



\$2.75 Billion

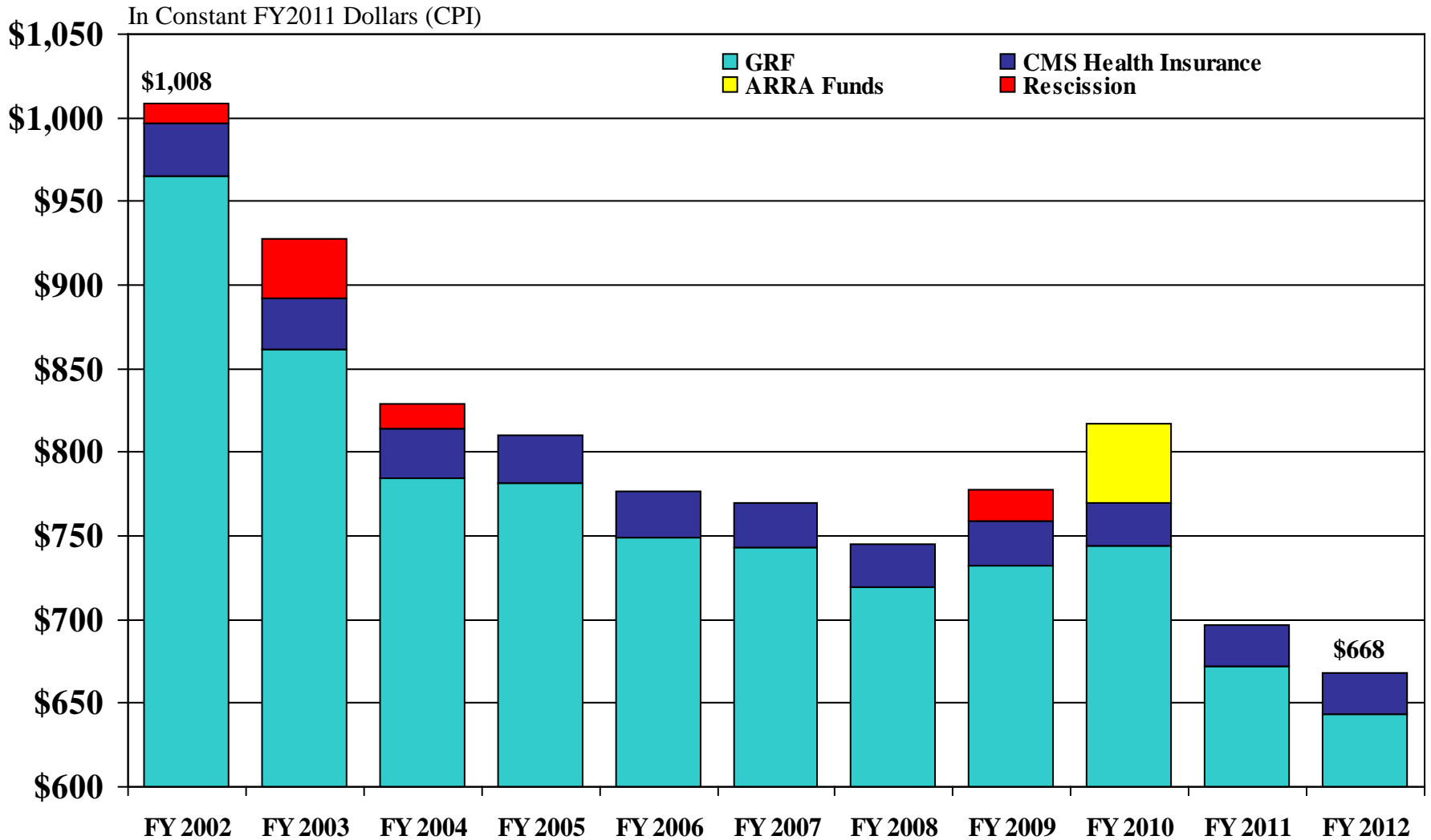


\$3.07 Billion

University of Illinois

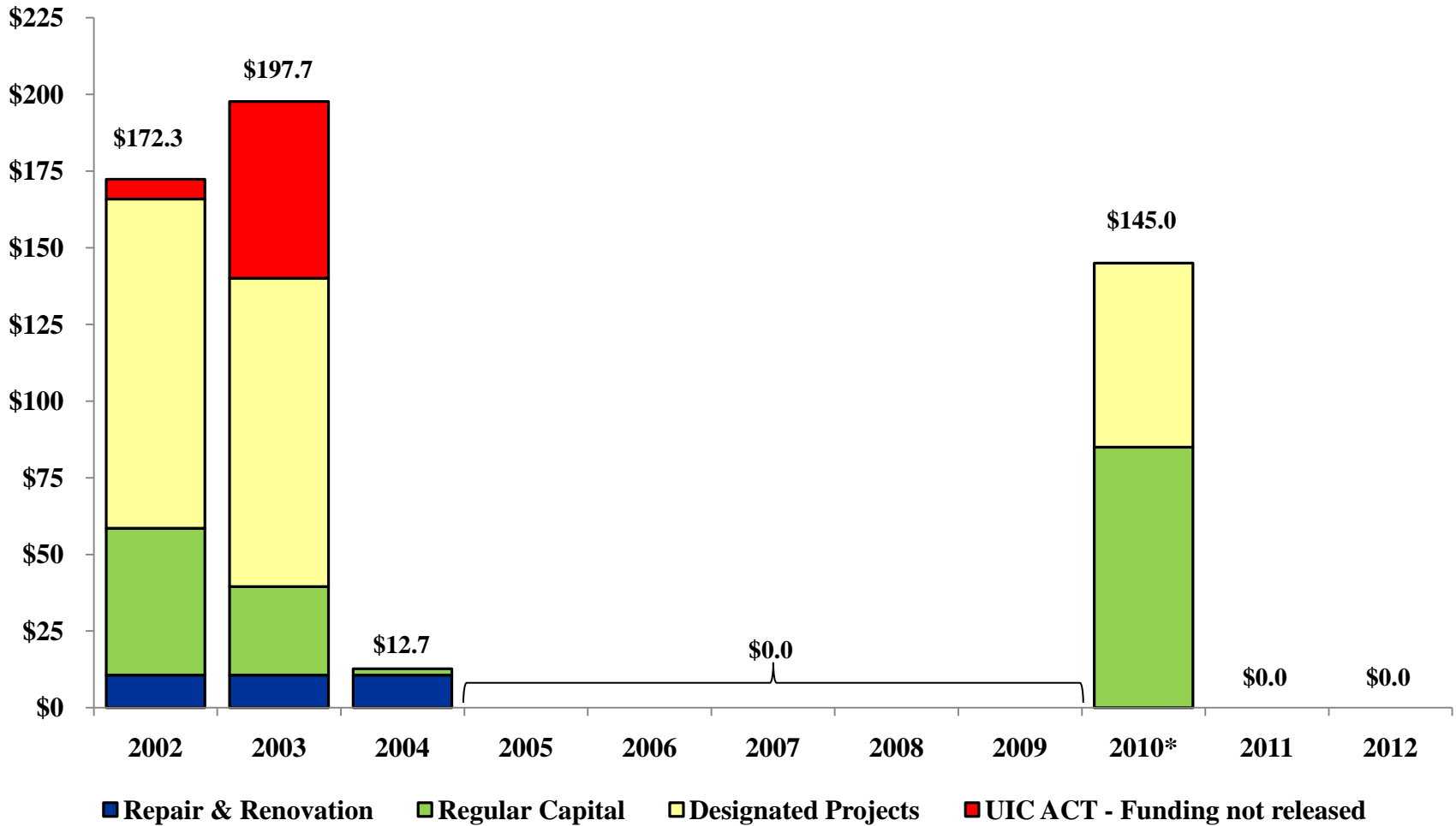
GRF Appropriations for FY 2002 – FY 2012

(Dollars in Millions)



U of I Capital Appropriations FY 2002 to FY 2012

Dollars in Millions



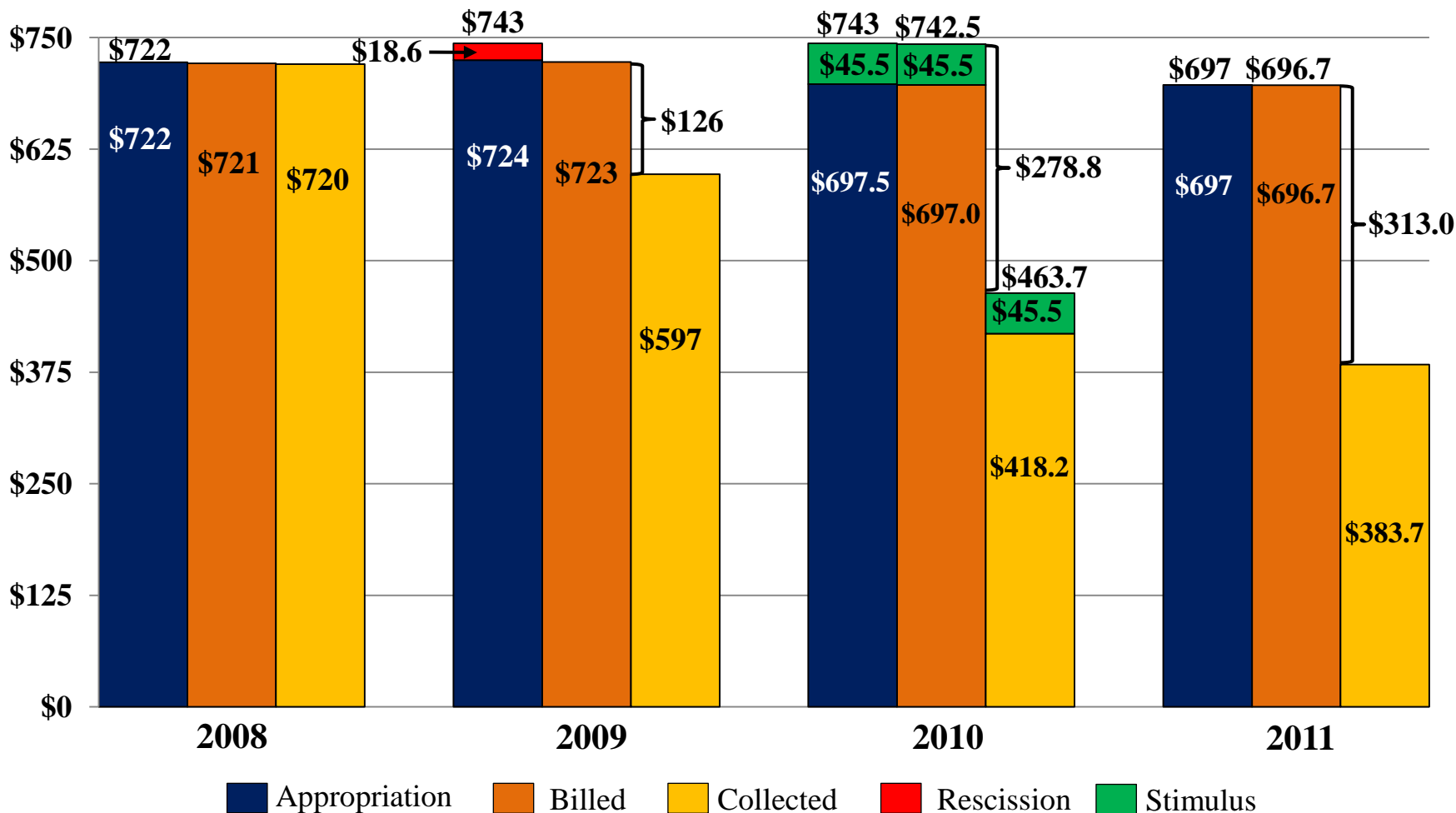
* Funding released under FY 2010 Capital Bill, additional \$108.7 M not yet released as of June, 2011.

State Appropriation Revenue FY 2011

Unrestricted Funds

Lapsed Period Billings and Collections through July 18, 2011

In Millions



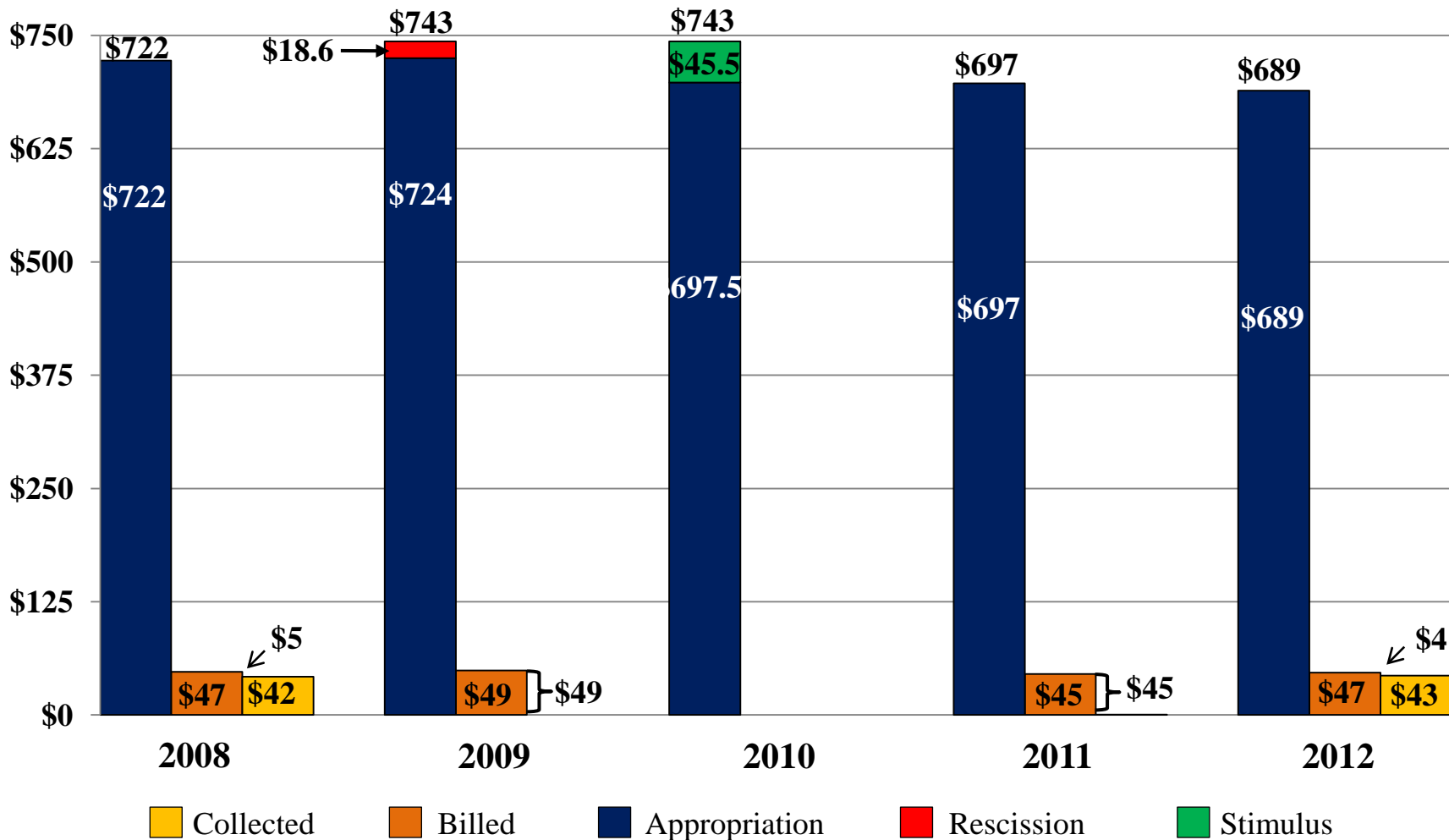
*FY09 appropriation includes \$18.6 million rescission. FY08 through June 30th.
 FY10 appropriation includes \$45.5 million of federal stimulus funding.*

State Appropriation Revenue FY 2012

Unrestricted Funds

Billings and Collections through July 18, 2011

In Millions



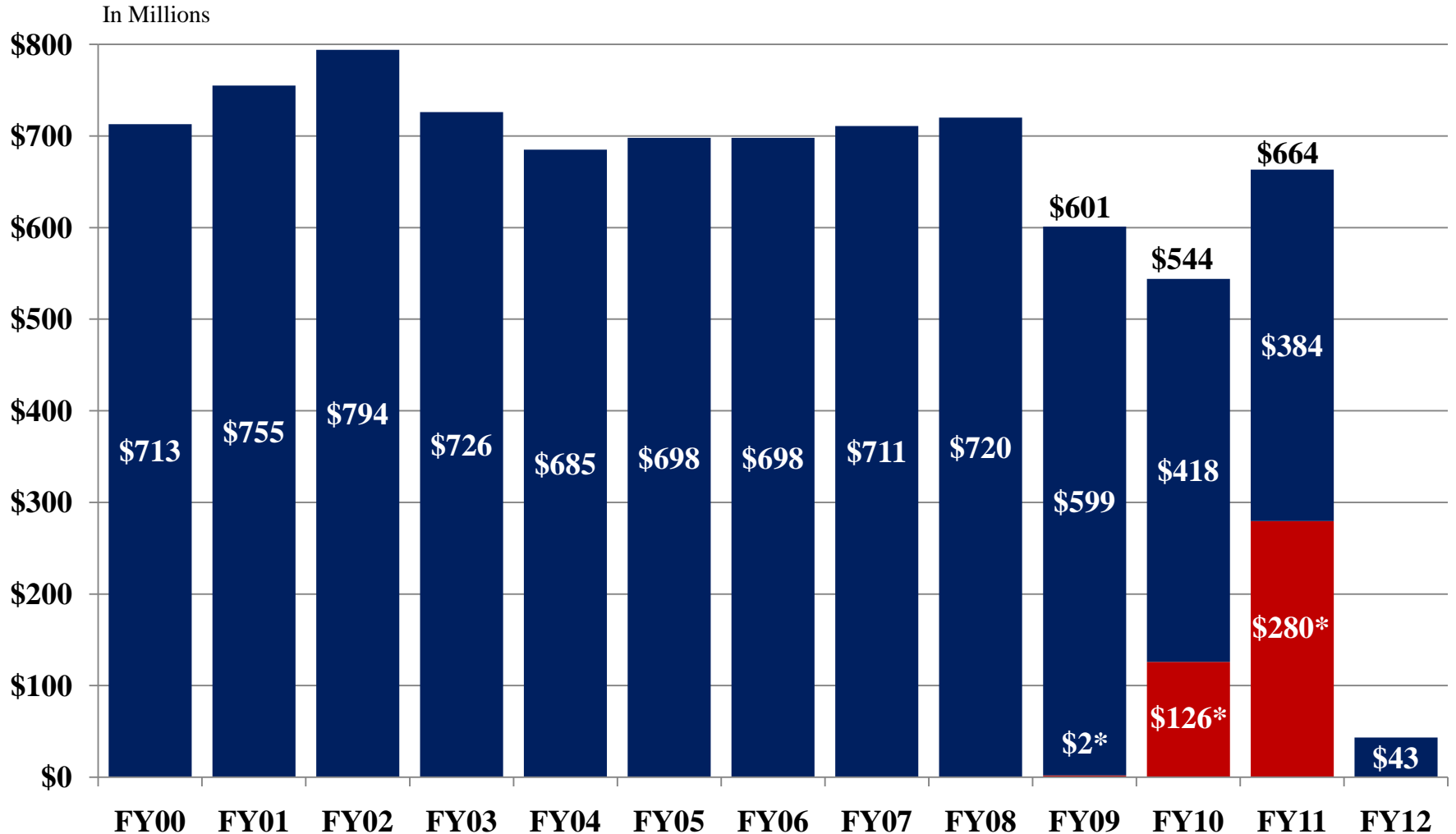
FY09 appropriation includes \$18.6 million rescission. FY08-FY10 through July 31st.

FY10 appropriation includes \$45.5 million of federal stimulus funding and assumes restoration of FY09 rescission.

State Appropriation Revenue

Unrestricted General Revenue Funds

Collections July 1st through June 30th



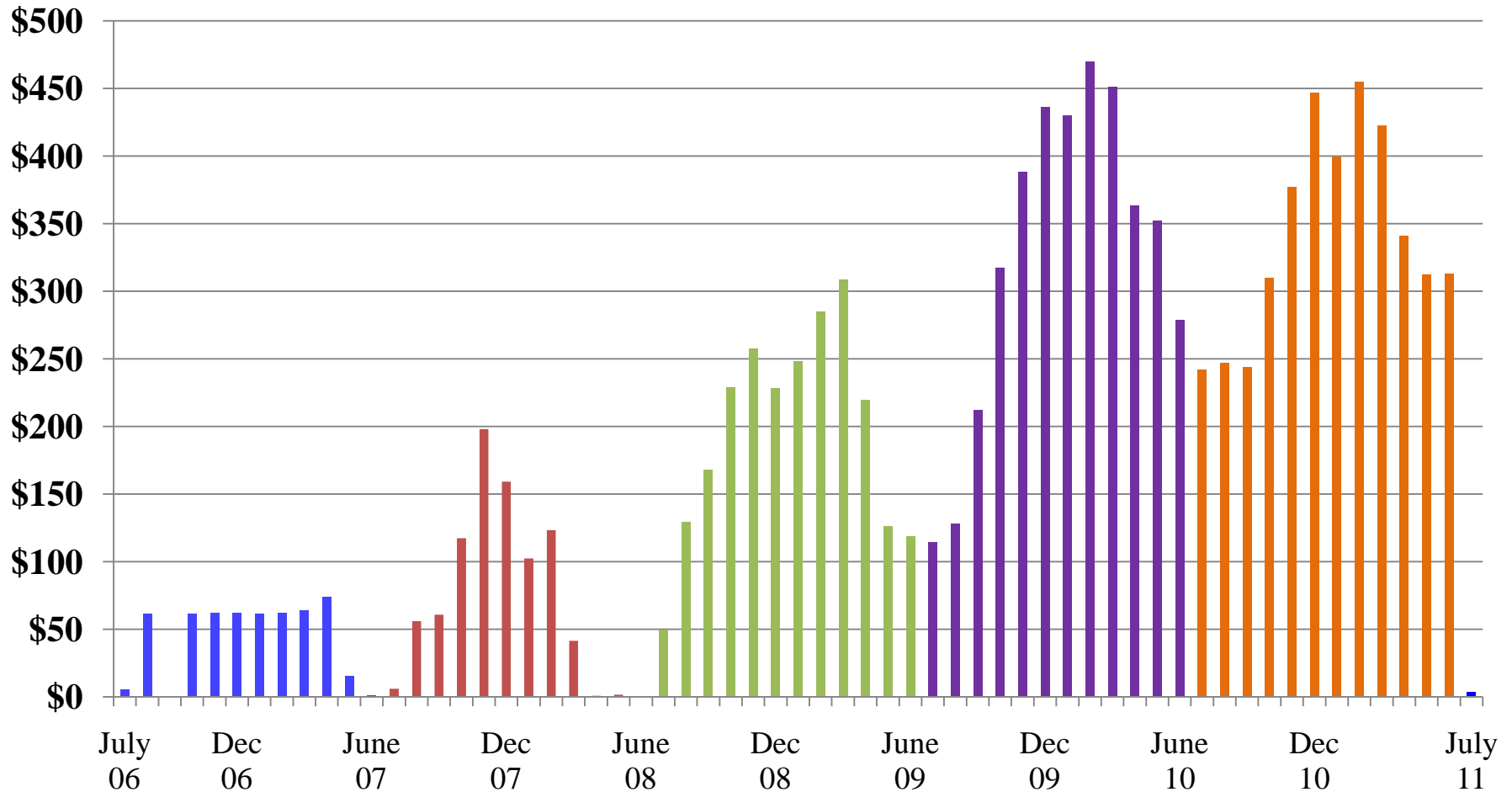
**From previous fiscal year.*

•FY10 appropriation State funded receipts only; does not include \$45.5 million of federal stimulus funding.

UI Month End GRF Receivable

Fiscal Year 2007 through Fiscal Year 2012

Dollars in Millions



The first five months of FY11 had receivables from FY10 outstanding at the end of the month. The receivable amount for each month in millions was as follows: July \$193; August \$119; September \$33.1; October \$10.9; November \$10.9. June 2011 is as of June 5, 2011.

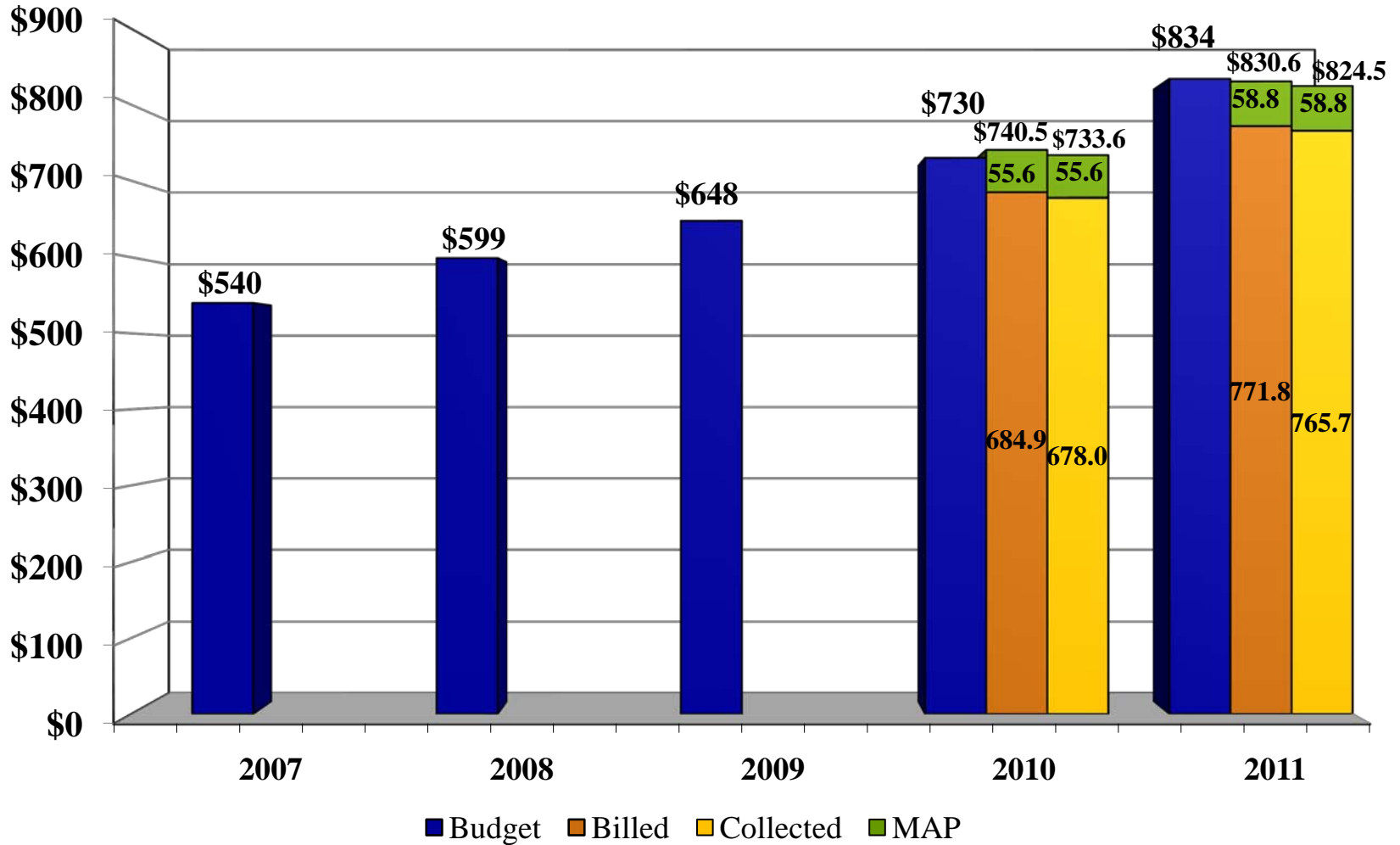
Income Fund (Tuition) Revenue

Unrestricted Funds

Fiscal Year 2007-2011

Collections and billed through May 31 of Fiscal Years 2010 & 2011

Dollars in Millions

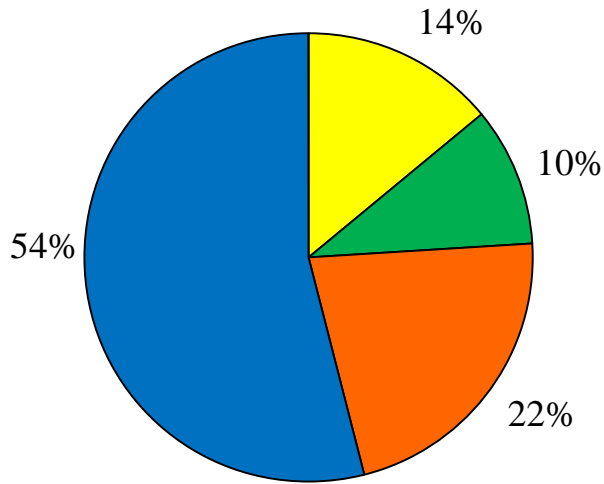


University of Illinois

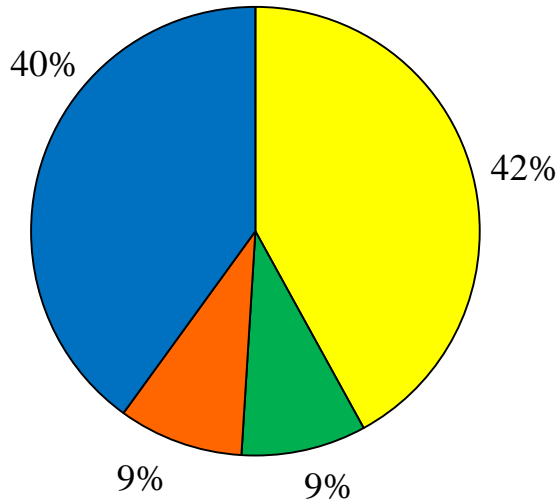
Half the Full-time Undergraduate Students Pay Less than Sticker Price

Fall 2010 – All Students

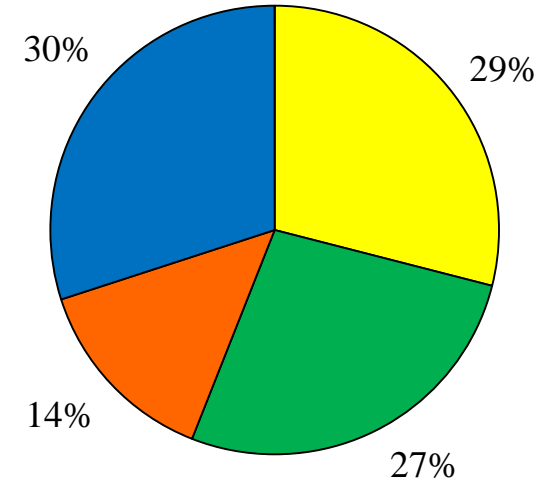
Urbana-Champaign



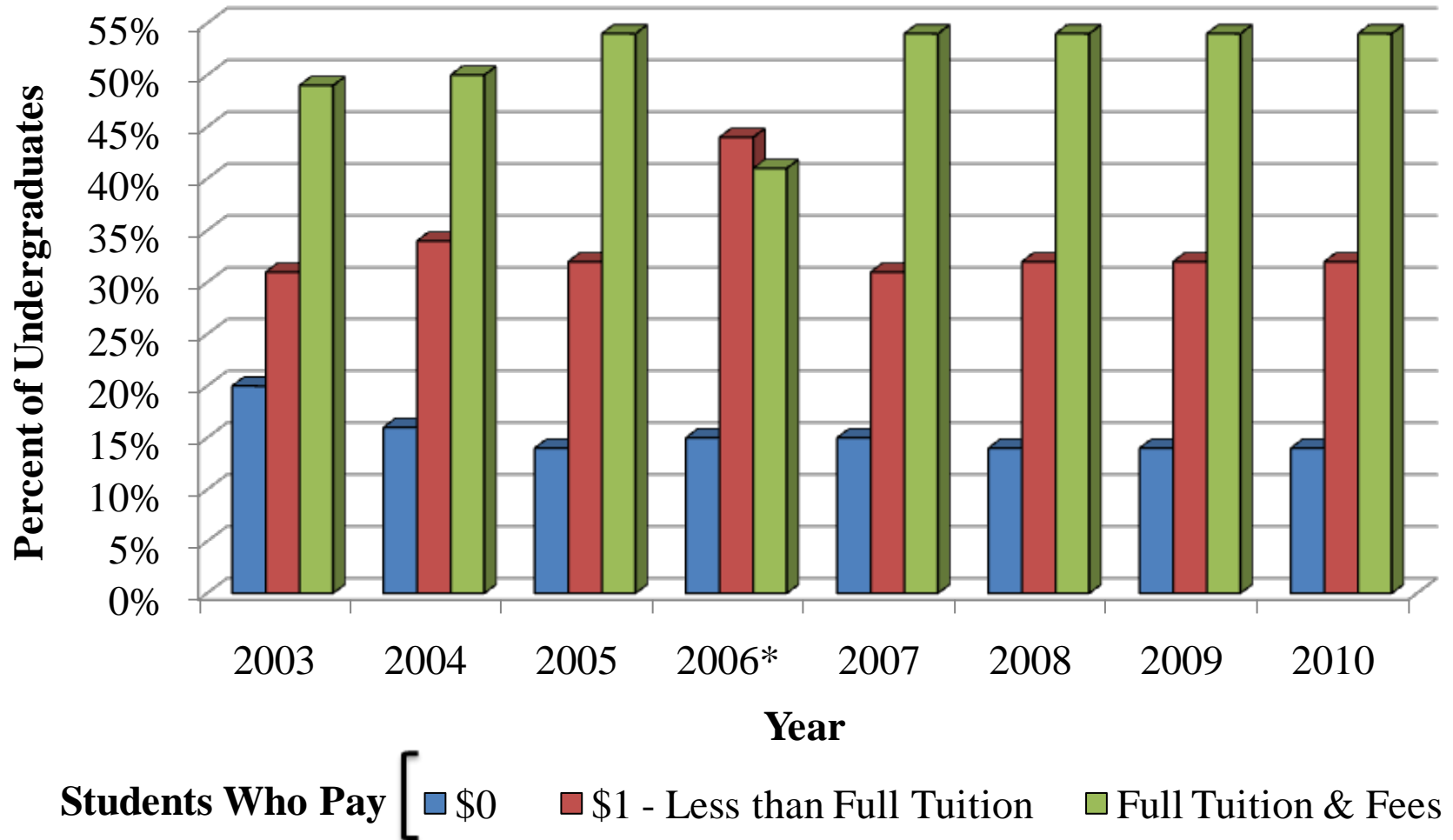
Chicago



Springfield



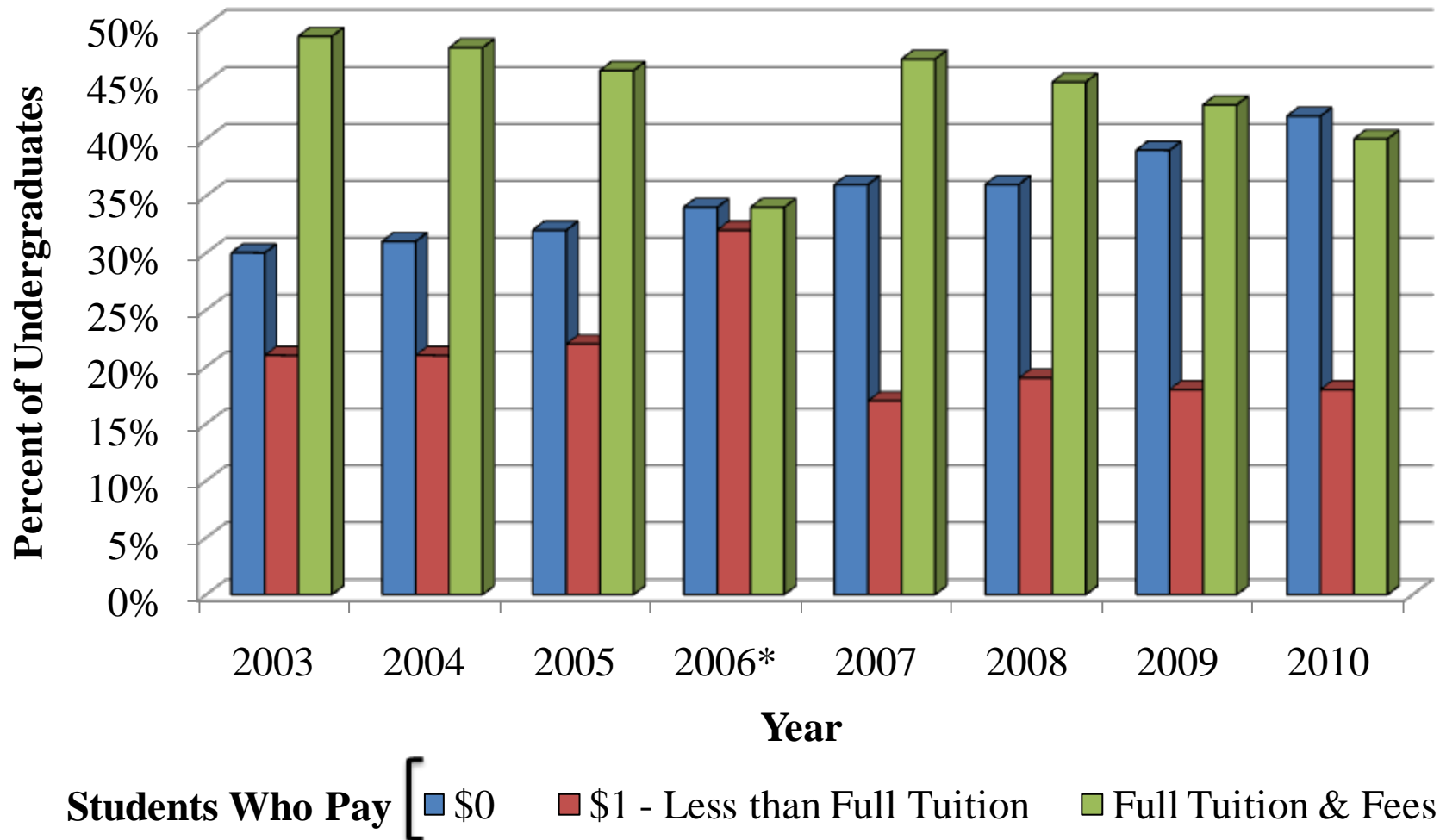
University of Illinois at Urbana-Champaign Financial Aid “Who Pays” Analysis Undergraduate Student Assistance



Based on Fall Full-Time Undergraduates.

*Includes MAP Plus Awards.

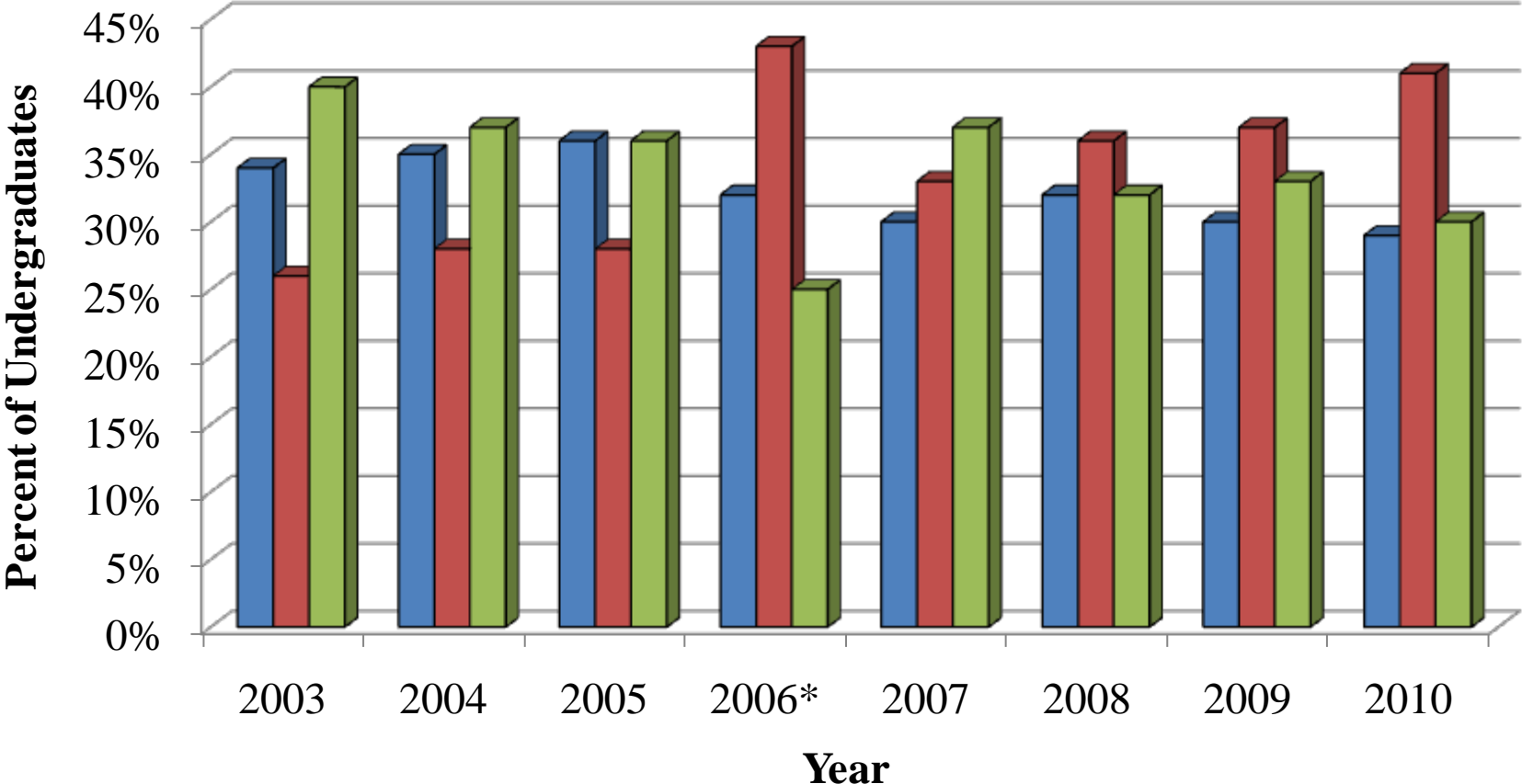
University of Illinois at Chicago Financial Aid “Who Pays” Analysis Undergraduate Student Assistance



Based on Fall Full-Time Undergraduates.

*Includes MAP Plus Awards.

University of Illinois at Springfield Financial Aid “Who Pays” Analysis Undergraduate Student Assistance



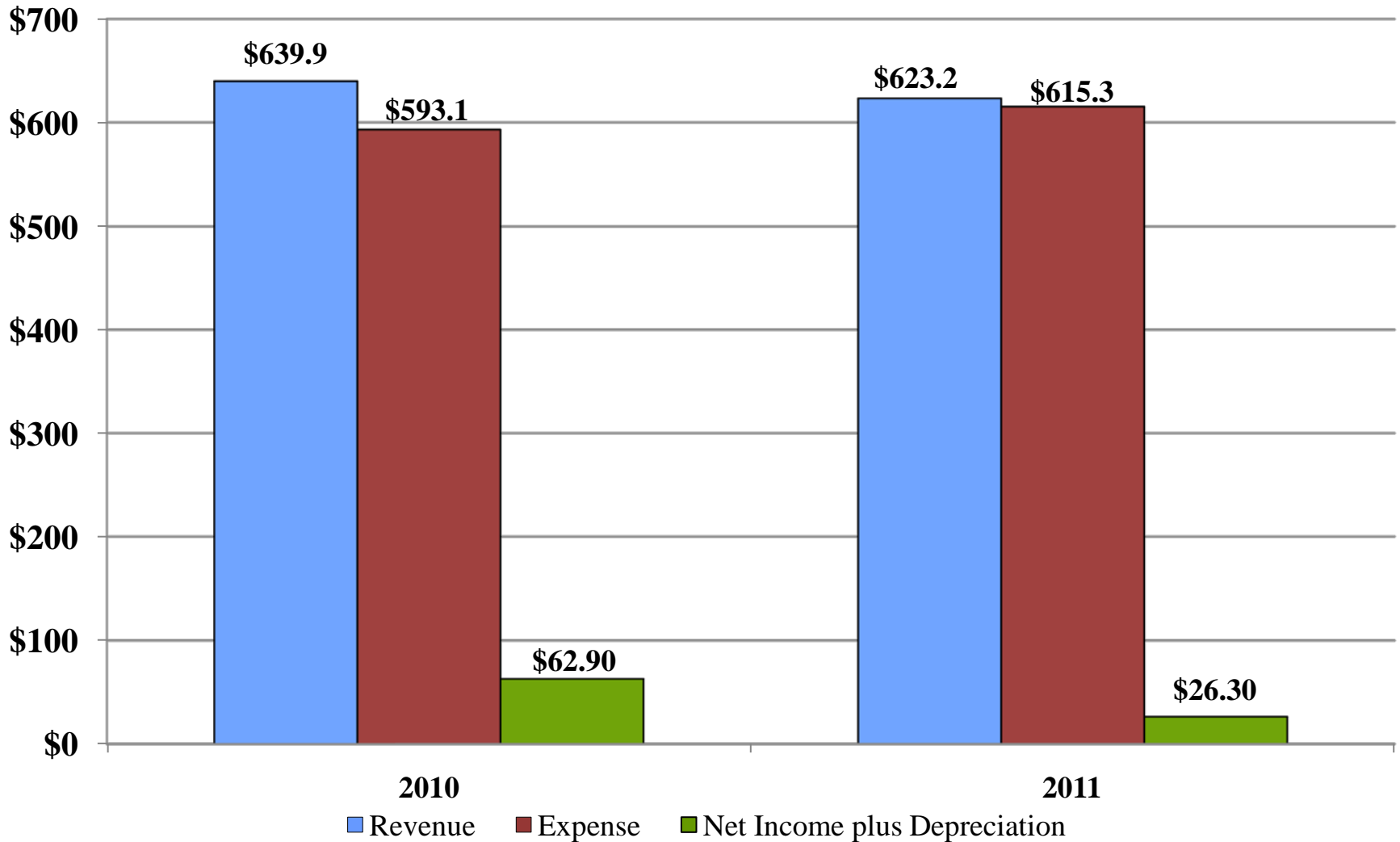
Students Who Pay [\$0 \$1 - Less than Full Tuition Full Tuition & Fees]

Based on Fall Full-Time Undergraduates.
*Includes MAP Plus Awards.

Hospital Revenue/Expense/Net Income

Fiscal Year 2010 versus Fiscal Year 2011 through May 31

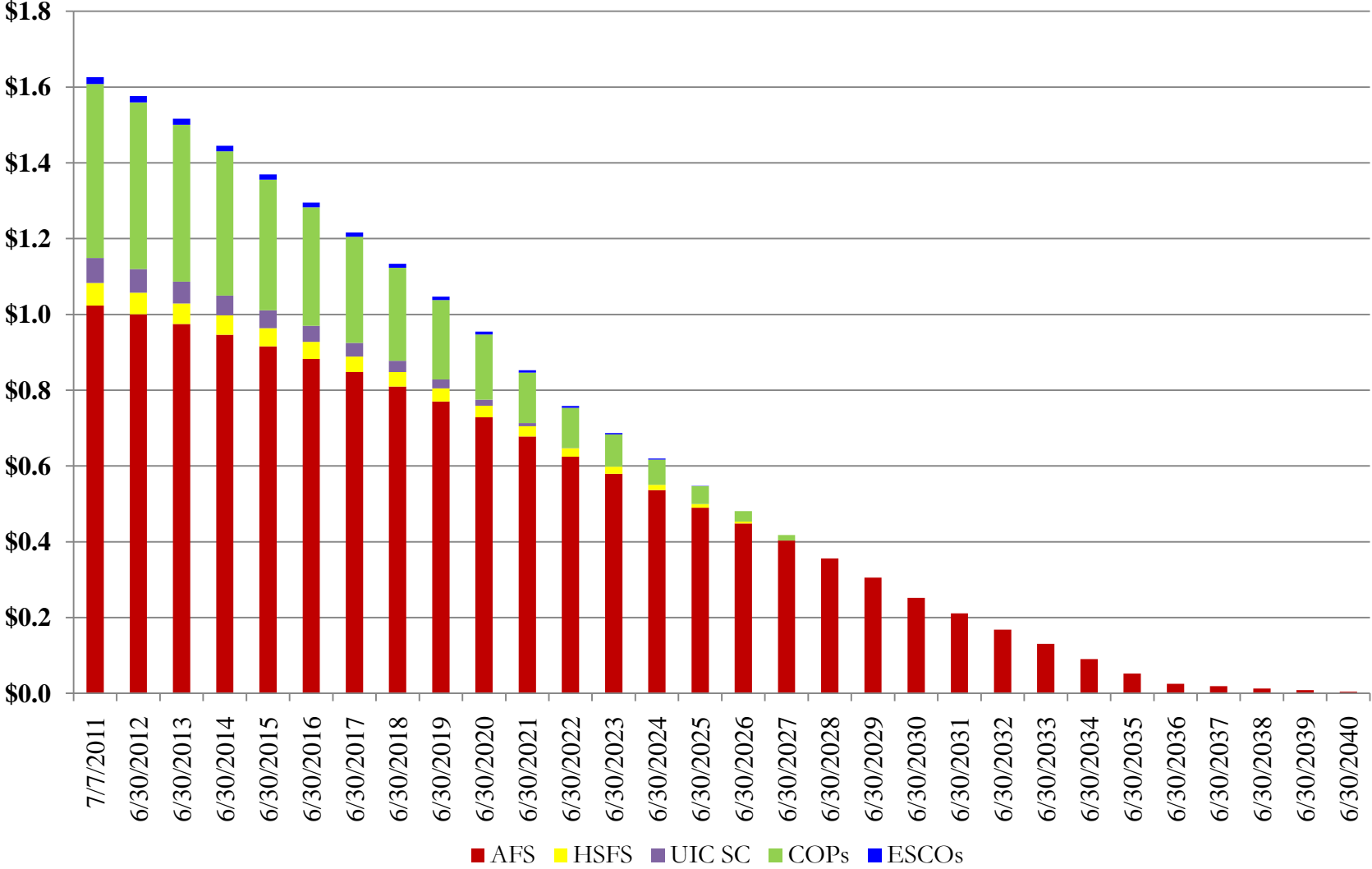
Dollars in Millions



Total Principal Outstanding

As of July 7, 2011, through Maturity

Dollars in Billions



Auxiliary Facilities System Revenue Bonds, Series 2011A & B

Series 2011A (Tax-Exempt)

- Amount \$84.7 million
 - New Money \$63.8 million
 - Cap I, COI, UD & Other \$6.8 million
 - Refunding \$14.1 million
- Interest Rate 4.950%

Series 2011B (Taxable)

- Amount \$10.9 million
 - COI, UD & Other \$0.1 million
 - Refunding \$10.8 million
- Interest Rate 3.764%

Refunding Net PV Savings \$2.4 million

Pricing date: June 23, 2011 Closing date: July 7, 2011

Moody's Comments

Rating: Aa2, Negative Outlook

- Strengths

- Premier public university
- Strong student demand
- Top research university
- Cash position
- Balanced operating performance
- Fundraising success
- Limited additional debt and capital plans

- Challenges

- Reliance on the State
- Substantial delays in State funding
- Modest financial resource cushion
- Exposure to variable-rate debt
- Exposure to healthcare sector

Standard & Poor's Comments

Rating: AA-, Negative Outlook

- Strengths
 - Illinois flagship university
 - Historically strong State support
 - Stable demand and solid admissions
 - Manageable debt burden
 - Substantial endowment and strong fund raising
- Challenges
 - Constrained State operating and capital appropriations
 - Varied operating performance on an accrual basis
 - Significant recent debt issuance
 - Low unrestricted financial resources