

ATTACHMENT

Cost of Issuance Budget - Estimate

PARTY	FIRM	COST OF ISSUANCE BUDGET
AUDITOR	KPMG LLP	25,000.00
UNDERWRITER'S COUNSEL *	Ungaretti & Harris LLP	-
ISSUER'S COUNSEL	Perkins Coie	30,281.13
FINANCIAL ADVISOR	Scott Balice	45,000.00
BOND COUNSEL	Pugh, Jones, Johnson & Quandt, P.C.	61,010.00
TRUSTEE	The Bank of New York Mellon Trust Company, N.A.	14,000.00
RATING AGENCIES	Moody's	52,500.00
RATING AGENCIES	S&P	50,000.00
PRINTER	TBD	3,000.00
INVESTOR PRESENTATION	Net Road Show	7,500.00
MISC.		4,130.00
TOTAL		292,421.13

*Management Fee/UW Counsel - estimate

60,000.00