Shared Governance, Faculty & the Budget

USC Budget Committee

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**Motivation**

- Introduce the USC Budget subcommittee.
- Invite a dialog on matters of concern to the Board and faculty concerning budget.
- Provide new Board of Trustee members an update about UI shared governance and budget issues.
- Express current faculty budget concerns.
USC Budget Committee Purpose

- Advise USC of the decisions and discussions of the Board of Trustees Subcommittee on Budget.
- Offer faculty advice on matters concerning the budget through USC.
- Encourage better faculty engagement in budget matters, as per Statutes, bylaws, etc.
- Coordinate shared governance and budget across campuses.
- Improve transparency of budget concerns and decisions for faculty and Senates.
Shared Governance & Budget

1. **USC Budget Committee.**
2. **University Administration** UA Budget Review Advisory Committee**
3. **Senates:**
   • Committee on Budget, Planning, and Priorities, UIC
   • Campus Planning and Budget Committee, UIS
   • Senate Budget Committee, UIUC
4. **Campus:** UIUC College Budget Oversight Committee*.
5. **College and Schools [Statutes]:** Executive Committees.
6. **Unit level [Statutes]:**
   • Heads - Advisory Committee
   • Chairs - Executive Committee
UIUC Campus Budget Oversight Committee (Provost)

• The Campus Budget Oversight Committee will take part in discussions about budget, resource allocation, and strategic planning for the academic units of the campus.

• CBOC consists of 12 faculty members, plus two ex officio members (the campus budget officer and the Chair of the Senate Committee on the Budget.)
UA Unit Budget Review 2016 (VPAA)
Includes 1 USC Representative from each campus

1. Overall State of Unit.
2. Long-Term Financial Projections.
4. Continuing efforts to reduce costs and internally reallocate funds.
5. Development of Metrics.
6. Requests for recurring and non-recurring funding.
7. New Revenue Sources.
Current Faculty Budget Concerns

- Budget Transparency at every level.
- Better participation of faculty in policy and priority setting.
- Illinois budget reductions and impact on University mission.
- Deferred maintenance costs on the campuses.
- Competitive disadvantage compared with peers: wages, pensions, benefits etc.
- Impact on hiring and retention.
Questions?
Background Information: Senate Committee Descriptions

- This will not be part of the presentation but is included for background.
UIC Senate Committee on Budget, Planning & Priorities

Advise Administration:

1. Formulation of policies and procedures concerning the operating and capital budgets;
2. Allocation of funds requested by the Campus;
3. Allocation of funds appropriated to the Campus,
4. Develop, review, and assess implementation of long-term priorities and the relationships of these priorities to annual operations and capital budgets.
1. Provide for campus-wide input into the campus budgeting and planning priorities by developing a short list of budget priorities for consideration by the Campus administration;

2. Review budget allocations and progress in relation to meeting CPBC priorities and the goals in the campus strategic plan;

3. Recommend changes in planning priorities to the Senate and to the Vice Chancellor for Academic Affairs; and

4. Annual draft to the Senate regarding budgeting and planning priorities and issues.
UIUC Senate Budget Committee

Study general trends in the

- budgets of the State and nation which may affect the University,
- the budgets of the University and the Urbana-Champaign campus,
- the allocation of resources among the different units of the Urbana-Champaign campus,
- the criteria followed in determining budgetary needs and in allocating existing and requested new resources, and
- the general implications of budget decisions for educational policy and the quality of academic and related programs in the University.