

# Shared Governance, Faculty & the Budget



**USC Budget Committee**

**Roy Campbell (Chair), Benet Deberry-Spence,  
Danilo Erricolo, Sally Jackson, Xiaoqing Li**

**12 March 2015**

# Motivation

- Introduce the USC Budget subcommittee.
- Invite a dialog on matters of concern to the Board and faculty concerning budget.
- Provide new Board of Trustee members an update about UI shared governance and budget issues.
- Express current faculty budget concerns.

# USC Budget Committee Purpose

- Advise USC of the decisions and discussions of the Board of Trustees Subcommittee on Budget.
- Offer faculty advice on matters concerning the budget through USC.
- Encourage better faculty engagement in budget matters, as per *Statutes*, bylaws, etc.
- Coordinate shared governance and budget across campuses.
- Improve transparency of budget concerns and decisions for faculty and Senates.



# Shared Governance & Budget

1. USC Budget Committee.
2. University Administration UA Budget Review Advisory Committee\*\*
3. Senates:
  - Committee on Budget, Planning, and Priorities, UIC
  - Campus Planning and Budget Committee, UIS
  - Senate Budget Committee, UIUC
4. Campus: UIUC College Budget Oversight Committee\*.
5. College and Schools [Statutes]: Executive Committees.
6. Unit level [Statutes]:
  - Heads - Advisory Committee
  - Chairs - Executive Committee



# UIUC Campus Budget Oversight Committee (Provost)

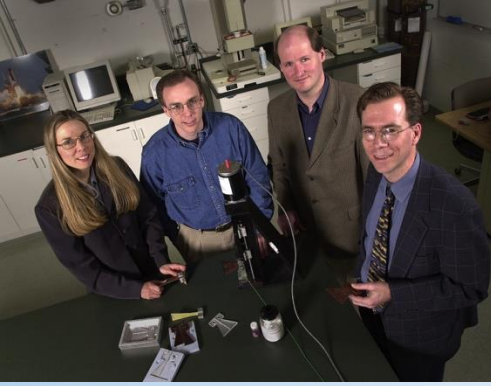
- The Campus Budget Oversight Committee will take part in discussions about budget, resource allocation, and strategic planning for the academic units of the campus.
- CBOC consists of 12 faculty members, plus two ex officio members (the campus budget officer and the Chair of the Senate Committee on the Budget.)



# UA Unit Budget Review 2016 (VPAA)

Includes 1 USC Representative from each campus

1. Overall State of Unit.
2. Long-Term Financial Projections.
3. Staffing Plans.
4. Continuing efforts to reduce costs and internally reallocate funds.
5. Development of Metrics.
6. Requests for recurring and non-recurring funding.
7. New Revenue Sources.



# Current Faculty Budget Concerns

- Budget Transparency at every level.
- Better participation of faculty in policy and priority setting.
- Illinois budget reductions and impact on University mission.
- Deferred maintenance costs on the campuses.
- Competitive disadvantage compared with peers: wages, pensions, benefits etc.
- Impact on hiring and retention.

# Questions?





# Background Information: Senate Committee Descriptions

- This will not be part of the presentation but is included for background.



# UIC Senate Committee on Budget, Planning & Priorities

Advise Administration:

1. Formulation of policies and procedures concerning the operating and capital budgets;
2. Allocation of funds requested by the Campus;
3. Allocation of funds appropriated to the Campus,
4. Develop, review, and assess implementation of long-term priorities and the relationships of these priorities to annual operations and capital budgets.

# UIS Senate Campus Planning & Budget Committee

1. Provide for campus-wide input into the campus budgeting and planning priorities by developing a short list of budget priorities for consideration by the Campus administration;
2. Review budget allocations and progress in relation to meeting CPBC priorities and the goals in the campus strategic plan;
3. Recommend changes in planning priorities to the Senate and to the Vice Chancellor for Academic Affairs; and
4. Annual draft to the Senate regarding budgeting and planning priorities and issues.



# UIUC Senate Budget Committee

Study general trends in the

- budgets of the State and nation which may affect the University,
- the budgets of the University and the Urbana-Champaign campus,
- the allocation of resources among the different units of the Urbana-Champaign campus,
- the criteria followed in determining budgetary needs and in allocating existing and requested new resources, and
- the general implications of budget decisions for educational policy and the quality of academic and related programs in the University.

