

The Board of Trustees of the University of Illinois
Variable-Rate Insured Bonds
27-Feb-2008

Bond	Par in Millions	SIFMA or 1MOLibor	Reset	Spread	Remarketing Agent	Liquidity Bank	Swap Bank	Insurer	Insured and Underlying	
									Moody's Rating	S & P Rating
HSFS 1997B	\$20.1	3.16	2.90	-0.26	Bear	HELABA LOC	None	HELABA LOC	Aaa A2 Pos	AAA A
COP 2004	\$140.8	3.16	3.16	0.00	Morgan Stanley	Bank of America	Morgan Stanley	None	None Aa3	None AA-
AFS 2005B	\$67.3	3.16	2.95	-0.21	Citigroup	State Street	None	FSA	Aaa Aa3	AAA AA-
UIC S C 2006A ¹	\$53.7	3.16	8.00	4.84	JPMorgan	Dexia	JPM/ Morgan Stanley	FGIC	2/14/08 A3 A1 Pos	2/25/08 A AA-
HSFS 2007 ²	\$40.9	3.16	7.00	3.84	Goldman	Bank of New York	Lehman	Ambac	Aaa Neg A2 Pos	AAA Neg A
COP 2007C	\$31.3	3.16	3.20	0.04	JPMorgan	Dexia	None	None	None Aa3	None AA-
COP 2007D Taxable	\$81.5	3.12	3.18	0.06	JPMorgan	Dexia	None	None	None Aa3	None AA-

¹ **Placement of UIC SC 2006A bonds:**

JP Morgan Inventory	\$ 47.70	million
JPM - Investors	\$ 6.00	million
	<u>\$ 53.70</u>	

² **Placement of HSFS 2007 bonds:**

Goldman Inventory	\$ 8.875	million
GS - Investors	\$ 32.000	million
	<u>\$ 40.875</u>	million