Since January BOT Meeting

• UI Labs and DMDI announcement
• Sale of Auxiliary System Revenue Bonds for State Farm Center and Ikenberry Commons
• ISAC cuts off Monetary Assistance Award applications on February 28th
• Request for a supplemental FY 2014 appropriation for the Medicaid Trust Fund
• Legislative Audit Commission hearing for FY 2012 audit on February 24th
• Governor’s budget address postponed to March 26th
• Appropriation hearings tentatively scheduled for March 21st
State Appropriation Revenue
Billings and Collections through March 3, 2014

Dollars in Millions

<table>
<thead>
<tr>
<th></th>
<th>2010</th>
<th>2011</th>
<th>2012</th>
<th>2013</th>
<th>2014</th>
</tr>
</thead>
<tbody>
<tr>
<td>Appropriation</td>
<td>$46</td>
<td>$697</td>
<td>$689</td>
<td>$662</td>
<td>$663</td>
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<tr>
<td>Billed</td>
<td>$617</td>
<td>$644</td>
<td>$652</td>
<td>$647</td>
<td>$647</td>
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<tr>
<td>Collected</td>
<td>$133</td>
<td>$189</td>
<td>$291</td>
<td>$361</td>
<td>$326</td>
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<tr>
<td>Stimulus</td>
<td>$455</td>
<td>$484</td>
<td>$455</td>
<td>$495</td>
<td>$495</td>
</tr>
<tr>
<td>Receivable</td>
<td>$619</td>
<td>$617</td>
<td>$619</td>
<td>$619</td>
<td>$619</td>
</tr>
</tbody>
</table>

FY10 appropriation includes $45.5 million of federal stimulus funding.
Receivables as of June 30th for each of the following fiscal years were: 2009 ($125.9M), 2010 ($278.5M), 2011 ($312.7M), 2012 ($206.7M), 2013 ($181.4M).
Hospital Revenue/Expense/Net Income
Fiscal Year 2013 vs. Fiscal Year 2014 through January 31st

Dollars in Millions

<table>
<thead>
<tr>
<th>2013</th>
<th>2014</th>
</tr>
</thead>
<tbody>
<tr>
<td>Budget</td>
<td></td>
</tr>
<tr>
<td>$463.0</td>
<td>$484.9</td>
</tr>
<tr>
<td>Revenue</td>
<td></td>
</tr>
<tr>
<td>$455.7</td>
<td>$466.1</td>
</tr>
<tr>
<td>Expense</td>
<td></td>
</tr>
<tr>
<td>$457.0</td>
<td>$464.9</td>
</tr>
<tr>
<td>Net Income plus Depreciation</td>
<td></td>
</tr>
<tr>
<td>$11.6</td>
<td>$10.9</td>
</tr>
</tbody>
</table>

Fiscal Year 2013 vs. Fiscal Year 2014 through January 31st
Urbana First-time Freshmen Demand Trends

Note: Beginning in Fall 2004, UIC and UIUC counted multiple applications from one applicant as one application.

Source: The University Office for Planning and Budgeting
Chicago First-time Freshmen Demand Trends

Note: Beginning in Fall 2004, UIC and UIUC counted multiple applications from one applicant as one application.

Source: The University Office for Planning and Budgeting
Springfield First-time Freshmen Demand Trends

Source: The University Office for Planning and Budgeting
Total R & D Expenditures FY 2012
(Dollars in Millions)

Source: NSF; All Fields.
* Have medical colleges.
Big Ten University and Foundation Endowments
FY 2013
(Dollars in Billions)

Source: NACUBO-Commonfund Study of Endowments FY 2013.

*Represents endowment balance for the University of Maryland College Park Foundation. Does not include endowment funds held in the University System of Maryland Foundation, for which approximately $86.6 million is currently designated for the benefit of the College Park campus.
Big Ten University and Foundation Endowments Percentage Growth from 2012 – 2013

Source: NACUBO-Commonfund Study of Endowments FY 2013.

*Penn State increase is primarily due to re-designation of some operating pool assets that were comingled with the university’s long term investment pool and are essentially quasi-endowments.
University of Illinois
Foundation Distributions to the University

Source: University Accounting and Financial Reporting
Includes endowment income and current use gifts distributions from the UI Foundation.
Big Ten University Credit Rating
with Corresponding State Rating

*Source: Moody’s Investor Service as of 2/18/14.

*State Credit Rating

*Source: Moody’s Investor Service as of 2/18/14.
List of Large Public Universities
(to determine the public medians)

- Alabama Community College System, AL
- Arizona State University, AZ
- Board of Regents of The University System of Georgia, GA
- California State University, CA
- Indiana University, IN
- Kentucky Community & Technical College System, KY
- Maricopa County Community College District, AZ
- Minnesota State Colleges & Universities, MN
- Mississippi Institutions of Higher Learning, MS
- Nevada System of Higher Education, NV
- Ohio State University, OH
- Pennsylvania State University, PA
- Purdue University, IN
- Rutgers, The State University of New Jersey, NJ
- State System of Higher Education, PA
- State University of New York, NY
- State University System of Florida, FL
- Texas A&M University System, TX
- Texas State University System, TX
- University of Arkansas, AR
- University of California, CA
- University of Colorado, CO
- University of Florida, FL
- University of Houston System, TX
- University of Illinois, IL
- University of Massachusetts, MA
- University of Michigan, MI
- University of Minnesota, MN
- University of Puerto Rico, PR
- University of Texas System, TX
- University of Washington, WA
- University System of Maryland, MD
- West Virginia Higher Education Policy Commission, WV
Big Ten Comparison
Total Revenues by Contribution
(In Millions)

*Source: Moody’s Investor Service as of 2/18/2014.
Big Ten Comparison
Total Cash & Investments
(In Millions)

*Source: Moody’s Investor Service as of 2/18/2014.
Big Ten Comparison
Days Cash on Hand

*Source: Moody’s Investor Service as of 2/18/2014.
Big Ten Comparison
Unrestricted Financial Resources-to-Operations

*Source: Moody’s Investor Service as of 2/18/2014.
Big Ten Comparison
Total Debt
(In Millions)

*Source: Moody’s Investor Service as of 2/18/2014.*
Big Ten Comparison
Average Debt Service Coverage (x)

*Source: Moody’s Investor Service as of 2/18/2014.
Big Ten Comparison
Net Tuition Per Student

*Source: Moody’s Investor Service as of 2/18/2014.*
Big Ten Comparison
Primary Matriculation (admissions/applications accepted)

*Source: Moody’s Investor Service as of 2/18/2014.
Big Ten Comparison

Primary Selectivity (acceptances/applications)

*Source: Moody’s Investor Service as of 2/18/2014.