FINANCIAL INDICATORS

UNIVERSITY OF ILLINOIS

URBANA-CHAMPAIGN • CHICAGO • SPRINGFIELD

BOARD OF TRUSTEES
March 7, 2013
Federal and State Update

• Federal Budget Sequestration

• Rating Agency Meetings

• FY2012 Compliance Audit Release

• Update on State Legislature
  – Appropriation Hearings
  – Subject Matter Hearings (February 27th)

• Pensions

• Search Firm Policy

• Governor’s Budget Recommendation
Governor’s FY2014 Budget

• U of I General Funds reduced $32.7M, -4.9% to $629.7M

• COGFA/House revenue estimates $500M lower than the Governor’s estimates

• SURS funding at certified amount $1.51B, $107M increase

• GOMB recommended no new capital statewide for FY2014
  All continuing projects reappropriated

• COM Rockford ($500 thousand in FY2013) from the General Professions Dedicated Fund has been eliminated

• MAP recommended at FY2013 level of $371.3M
State Appropriation Revenue
Unrestricted Funds
Billings and Collections through February 28, 2013

FY09 appropriation includes $18.6 million rescission.
FY10 appropriation includes $45.5 million of federal stimulus funding and restoration of FY09 rescission.
UI Month End GRF Receivable & Percent of State Budget

Fiscal Year 2007 through Fiscal Year 2013

As of February 28, 2013

Dollars in Millions

Receivables as of June 30th for each of the following fiscal years were: 2009 ($125.9M), 2010 ($278.5M), 2011 ($312.7M), 2012 ($206.7M).
Income Fund (Tuition) Revenue
Unrestricted Funds
Fiscal Years 2009 – 2013
Collections and Billed through January 31st of Fiscal Years 2012 & 2013

Dollars in Millions

<table>
<thead>
<tr>
<th>Fiscal Year</th>
<th>Budget</th>
<th>Billed</th>
<th>Collected</th>
<th>MAP</th>
</tr>
</thead>
<tbody>
<tr>
<td>FY 2009</td>
<td>$648</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>FY 2010</td>
<td>$730</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>FY 2011</td>
<td>$834</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>FY 2012</td>
<td>$939</td>
<td></td>
<td>$877</td>
<td>$31</td>
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<tr>
<td>FY 2013</td>
<td>$1,012</td>
<td>$972</td>
<td>$737</td>
<td>$29</td>
</tr>
</tbody>
</table>
Hospital Revenue/Expense/Net Income
Fiscal Year 2012 vs. Fiscal Year 2013 through January 31, 2013

Dollars in Millions

<table>
<thead>
<tr>
<th></th>
<th>2012</th>
<th>2013</th>
</tr>
</thead>
<tbody>
<tr>
<td>Budget</td>
<td>$423.7</td>
<td>$443.0</td>
</tr>
<tr>
<td>Revenue</td>
<td>$423.5</td>
<td>$427.7</td>
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<tr>
<td>Expense</td>
<td>$419.4</td>
<td>$429.1</td>
</tr>
<tr>
<td>Net Income plus Depreciation</td>
<td>$15.7</td>
<td>$11.7</td>
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</table>
Sources: Budget Summary for Operations, state payments on behalf, and RAMP. Waivers excluded. FY04 Payments on Behalf excludes one time proceeds from bond sale.
GRF for FY02 – FY13 exclude $24.9 million for Health Insurance, Payments on Behalf adjusted to include the $24.9 million.
Urbana First-time Freshmen Demand Trends

Note: Beginning in Fall 2004, UIC and UIUC counted multiple applications from one applicant as one application.

Source: The University Office for Planning and Budgeting
Chicago First-time Freshmen Demand Trends

Note: Beginning in Fall 2004, UIC and UIUC counted multiple applications from one applicant as one application.

Source: The University Office for Planning and Budgeting
Springfield First-time Freshmen Demand Trends

Source: The University Office for Planning and Budgeting
Total R & D Expenditures FY 2011

(Dollars in Millions)

Source: NSF; S&E Fields Only.

* Have medical colleges.
Big Ten Universities Total Systems
Institutional Support as a % of Total Expenditures FY 2012
Excluding Hospital Enterprises

14.70%
11.74%
9.47%
9.39%
6.99%
6.84%
6.39%
6.15%
5.70%
5.42%
5.21%
3%
5%
7%
9%
11%
13%
15%

Note: Total Expenditures are Operating Expenditures less Depreciation and Hospital/Medical
Source: FY 2012 Annual Financial Reports
Big Ten University Endowments
FY 2012
(Dollars in Billions)

Source: NACUBO-Commonfund Study of Endowments FY 2012.
Big Ten University Endowments
Percentage Growth from 2011 – 2012

Source: NACUBO-Commonfund Study of Endowments FY 2012.