

**The Board of Trustees of the University of Illinois
Health Services Facilities System Revenue Refunding Bonds
Estimated Costs at Closing**

		March 22, 2007 Estimate
Other Expenses	Responsible Party	Dollars
Bond Counsel	Lewis Greenbaum / Katten Muchin Rosenman	\$ 47,000
Issuer's/Swap Counsel	Amory Cummings / Freeborn & Peters	55,000
Financial Advisor	Scott Balice	50,000
Bank Counsel (for Liquidity Facility)	Richard Takesnick / Emmet, Marvin & Martin	35,000
Underwriter's Counsel	John Janicik / Mayer, Brown, Rowe & Maw	-
Moody's Rating Fee		25,000
Standard & Poor's Rating Fee		30,000
Bond Registrar / Paying Agent	Rodney Harrington / Bank of New York	10,000
Preference Opinion		-
Official Statement Printing		-
Verification Agent	Joe Smith / Grant Thornton	8,000
University Costs	Joda Morton	3,500
Auditor's Consent	Nancy Jones / Clifton Gunderson	8,500
Contingency & Out-of-Pocket Expenses		7,000
Total Estimated Costs		\$ 279,000
Underwriter's Discount	Responsible Party	Dollars
Takedown for Initial Placement	Rich Bellis / Goldman Sachs & Co.	\$ 40,875
Management Fee	Rich Bellis / Goldman Sachs & Co.	40,000
Official Statement Printing	Rich Bellis / Goldman Sachs & Co.	2,000
Estimated Out-of-Pocket Expenses ⁽¹⁾	Rich Bellis / Goldman Sachs & Co.	10,000
Total Underwriting Discount		\$ 92,875
Bond Insurance Premium	Responsible Party	Dollars
	Goldman to arrange and pay from bond proceeds.	\$ 290,000
(1) Goldman Out of Pocket Expenses		
(ex. printing and Counsel)	CUSIP	340
	DTC	400
	BMA Fee	1,250
	GASB Fee	215
	DALNET Fee	-
	Miscellaneous	7,795
	Total	10,000
Swap Advisory Services	Responsible Party	Dollars
Scott Balice	Paid by Lehman Brothers Commercial Bank	75,000