

UNIVERSITY OF ILLINOIS
COST OF ISSUANCE DRAFT BUDGET - AFS 2010 A

Cost of Issuance Budget

<u>PARTY</u>	<u>FIRM</u>	<u>COST OF ISSUANCE</u>	<u>QUOTED BY:</u>	<u>DATE OF QUOTE</u>	<u>NOTES</u>
AUDITOR	KPMG LLP	\$ 30,000	Jackie Dippel KPMB	5/3/10 - email	
UNDERWRITER'S COUNSEL	Ungaretti & Harris LLP	50,000	Ray Fricke	5/11/10 - phone	
ISSUER'S COUNSEL	Katten Muchin Rosenman LLP	35,000	Lew Greenbaum	5/4/10 - email	
FINANCIAL ADVISOR	Public Financial Management, Inc.	51,500	June Matte	5/11/10 - phone	\$45,000 + Accrued expenses
BOND COUNSEL	Pugh, Jones, Johnson & Quandt, P.C.	35,000	Scott Bremmer	5/11/10 - email	\$31,850 + Expenses (estimate)
TRUSTEE	The Bank of New York Mellon Trust Company, N.A.	15,000	Rodney Harrington	5/11/10 - email	\$2K Acceptance x2; \$5K annual admin x2; 8038 \$1K
RATING AGENCIES	Moody's	28,000	Michelle Landolfi	5/11/10 - email	For par amount not to exceed \$64.9M.
RATING AGENCIES	S&P	37,500	Dawn Lemming	5/10/10 - email	
PRINTER	TBD	5,000			Estimate
MISC.		8,000			
TOTAL		\$ 295,000			