

Attachment

UNIVERSITY OF ILLINOIS

COST OF ISSUANCE- Series 2008 AFS

6/12/2008

TOTAL PAR AMOUNT	\$	22,000,000
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Cost of Issuance

<u>PARTY</u>	<u>FIRM</u>	<u>COST OF ISSUANCE</u>	<u>\$/ BOND</u>
AUDITOR	Clifton Gunderson, LLP	\$ 5,000	\$ 0.23
BANK LIQUIDITY FACILITY PROVIDER	JP Morgan Chase	25,000	1.14
COUNSEL TO BANK LIQUIDITY FACILITY PROVIDER	Sonnenschein, Nath & Rosenthal L	25,000	1.14
BOND COUNSEL	Pugh, Jones, Johnson & Quandt, P	20,000	0.91
FINANCIAL ADVISOR	Public Financial Management, Inc.	42,000	1.91
RATING AGENCY	Moody's Investors Service	23,350	1.06
RATING AGENCY	Standard & Poor's	32,000	1.45
SPECIAL COUNSEL TO THE UNIVERSITY	Katten Muchin Rosenman LLP	23,000	1.05
TRUSTEE/PAYING AGENT	The Bank of New York	7,000	0.32
UNDERWRITER'S COUNSEL	Ungaretti & Harris LLP	-	-
PRINTING AND MAILING	TBD	3,000	0.14
UNIVERSITY EXPENSES			-
MISC.			-
TOTAL		\$ 205,350	\$ 9.33