

Attachment

**The Board of Trustees of the University of Illinois
Health Services Facilities System Revenue Refunding Bonds**

Estimated cost at closing

as of April 28, 2008

Item	Cost
Bond Counsel	50,000
Issuer's/Swap Counsel	24,000
Financial Advisor	35,000
Bank Counsel (for Liquidity Facility)	25,000
Moody's Rating Fee ⁽¹⁾	5,000
Standard & Poor's Rating Fee	32,500
Bond Registrar / Paying Agent	10,000
Liquidity Upfront Fee	25,000
Official Statement Printing	-
Verification Agent	-
University Costs	3,500
Auditor's Consent	5,000
Contingency & Out-of-Pocket Expenses	5,000
Total Estimated Costs	220,000

⁽¹⁾ 2.75 bp of final par + \$5,000 complexity fee for LOC

Detail of Underwriter's Discount	Total Cost
Takedown for Initial Placement	-
Management Fee	40,000
Estimated Out-of-Pocket Expenses (OS Printing)	7,500
Total Underwriting Discount	47,500

Total COI	267,500
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