

FINANCIAL REPORT



UNIVERSITY OF ILLINOIS

URBANA-CHAMPAIGN • CHICAGO • SPRINGFIELD

BOARD OF TRUSTEES

May 29, 2013

Federal and State Update

Federal -

- Budget Sequestration – Impacts

State -

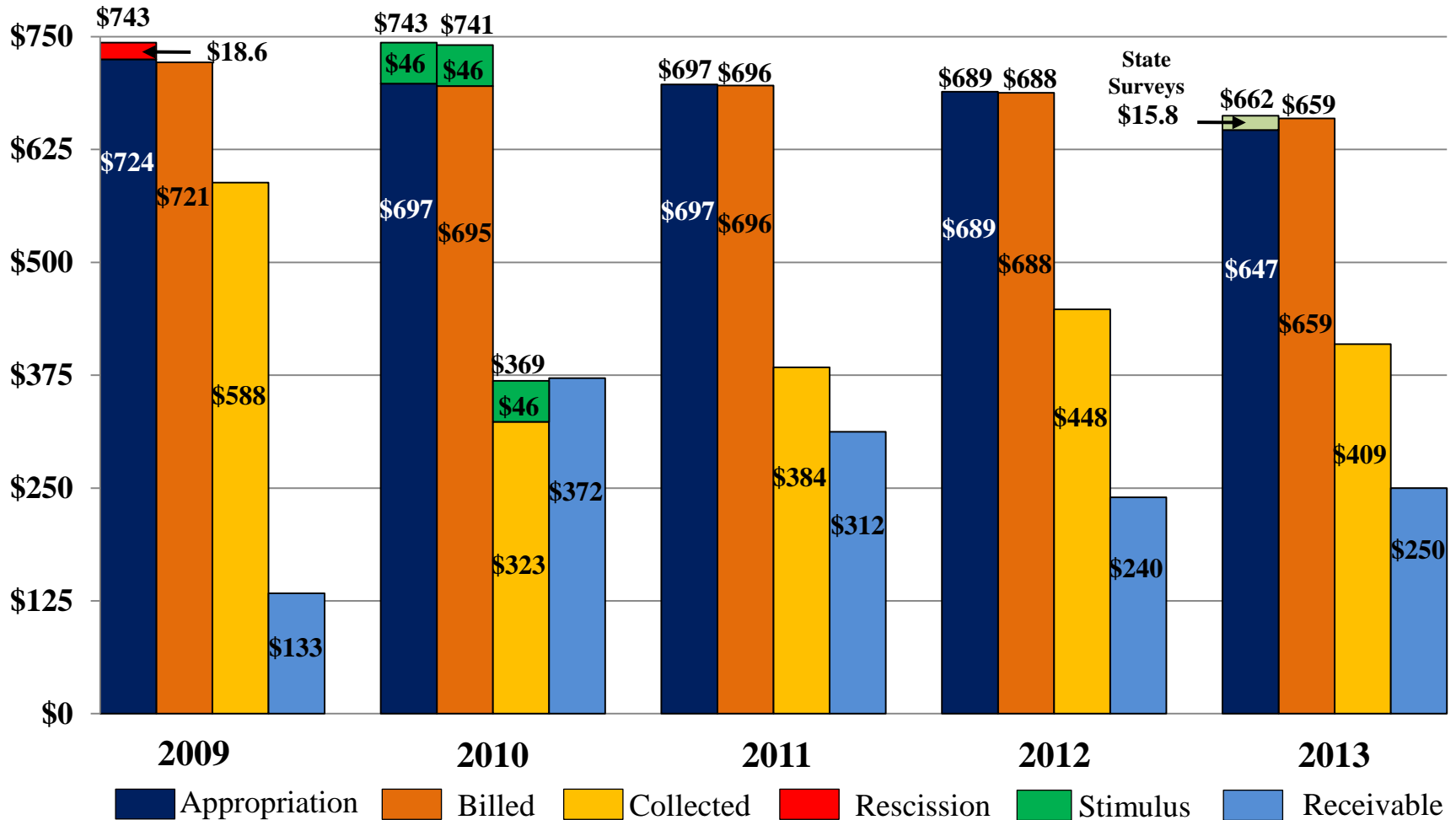
- Fiscal Year 2014 Budget
- Employee Health Care Costs
- Medicaid in-patient reimbursement rates
- Procurement
- Pensions

State Appropriation Revenue

Unrestricted Funds

Billings and Collections through May 28, 2013

Dollars in Millions



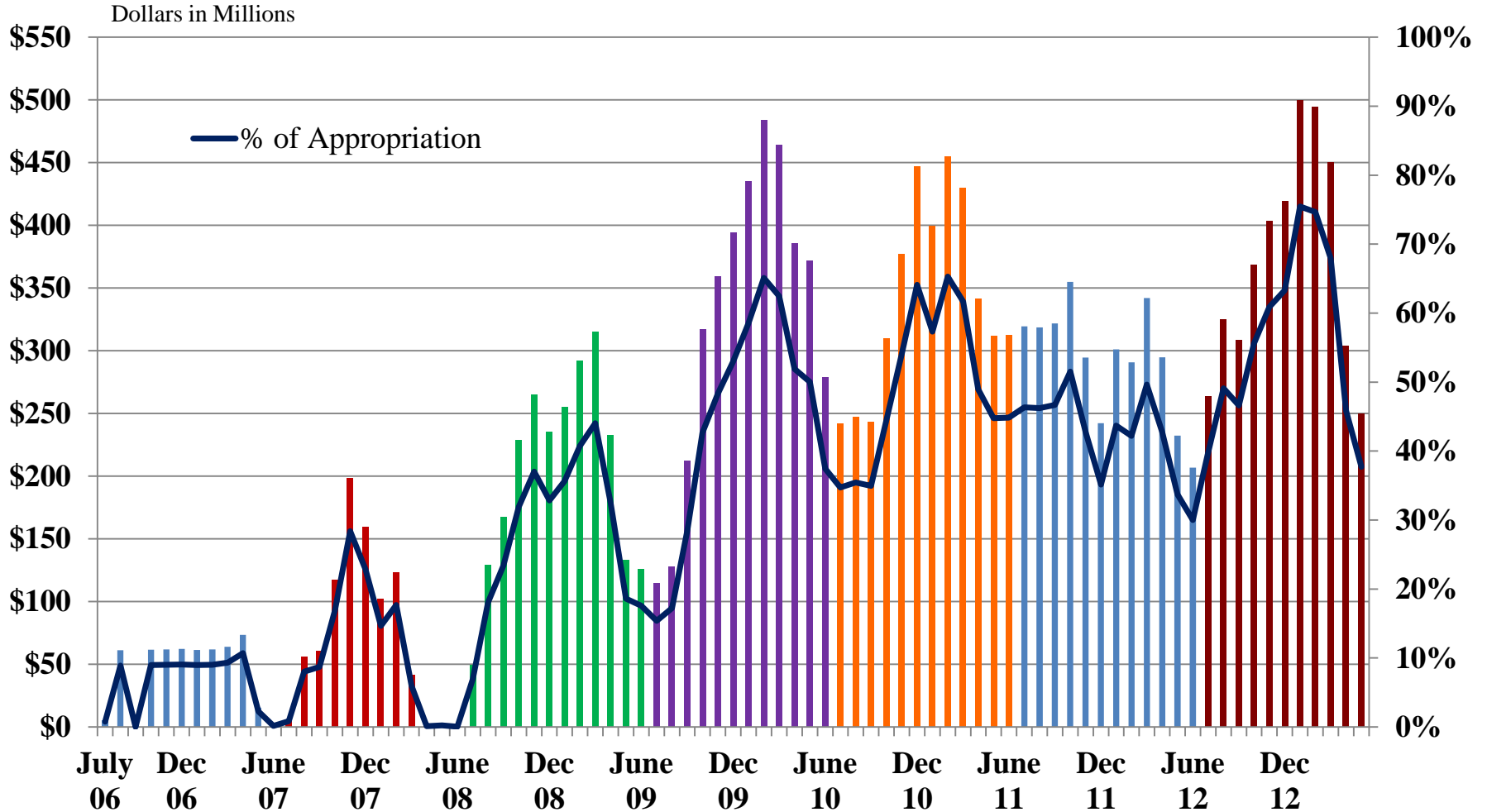
FY09 appropriation includes \$18.6 million rescission.

FY10 appropriation includes \$45.5 million of federal stimulus funding and restoration of FY09 rescission.

UI Month End GRF Receivable & Percent of State Budget

Fiscal Year 2007 through Fiscal Year 2013

As of May 28, 2013



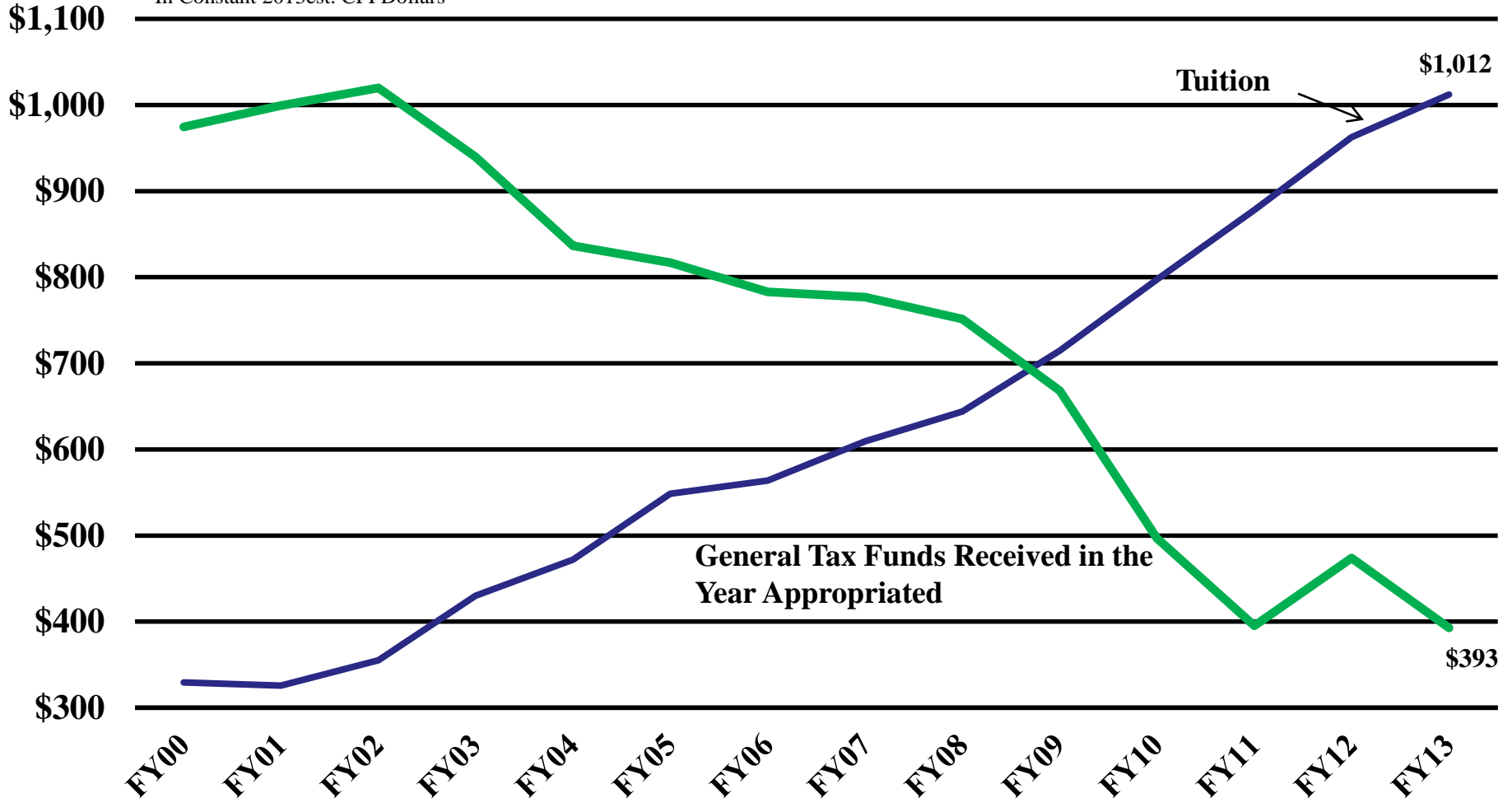
Receivables as of June 30th for each of the following fiscal years were: 2009 (\$125.9M), 2010 (\$278.5M), 2011 (\$312.7M), 2012 (\$206.7M).

State and Tuition FY 2000 – FY 2013

- **Total Enrollment FY 2000 over 67,000**
- **Total Enrollment FY 2013 over 77,400**

In Millions

In Constant 2013est. CPI Dollars



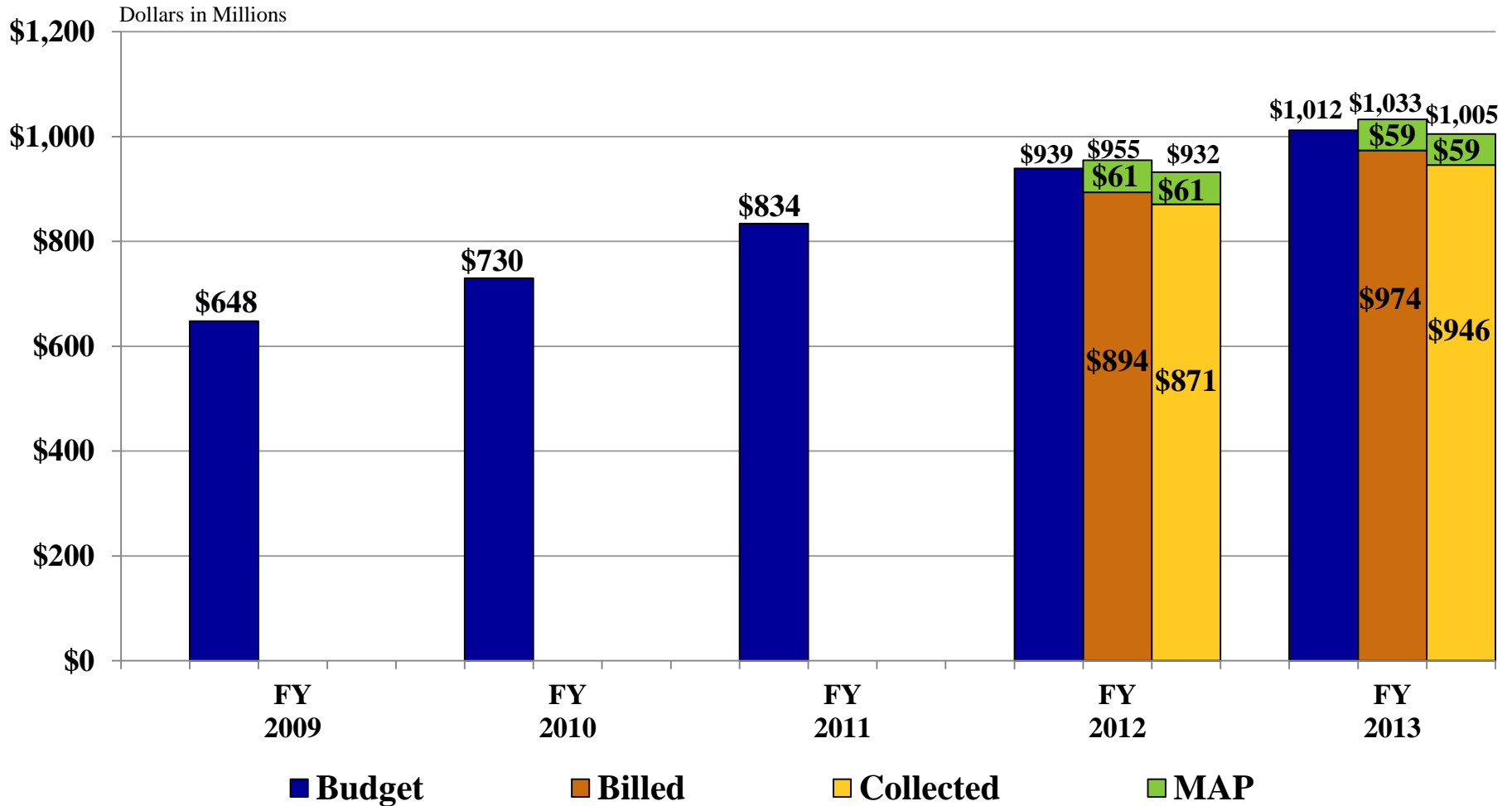
Sources: Budget Summary for Operations. State include GRF and all other state fund appropriations. State for FY02 – FY13 exclude \$24.9 million for Health Insurance. State Surveys are included in State beginning in FY09. Assumes 2.5% inflation in FY2013. FY13 Receivable as of May 28th.

Income Fund (Tuition) Revenue

Unrestricted Funds

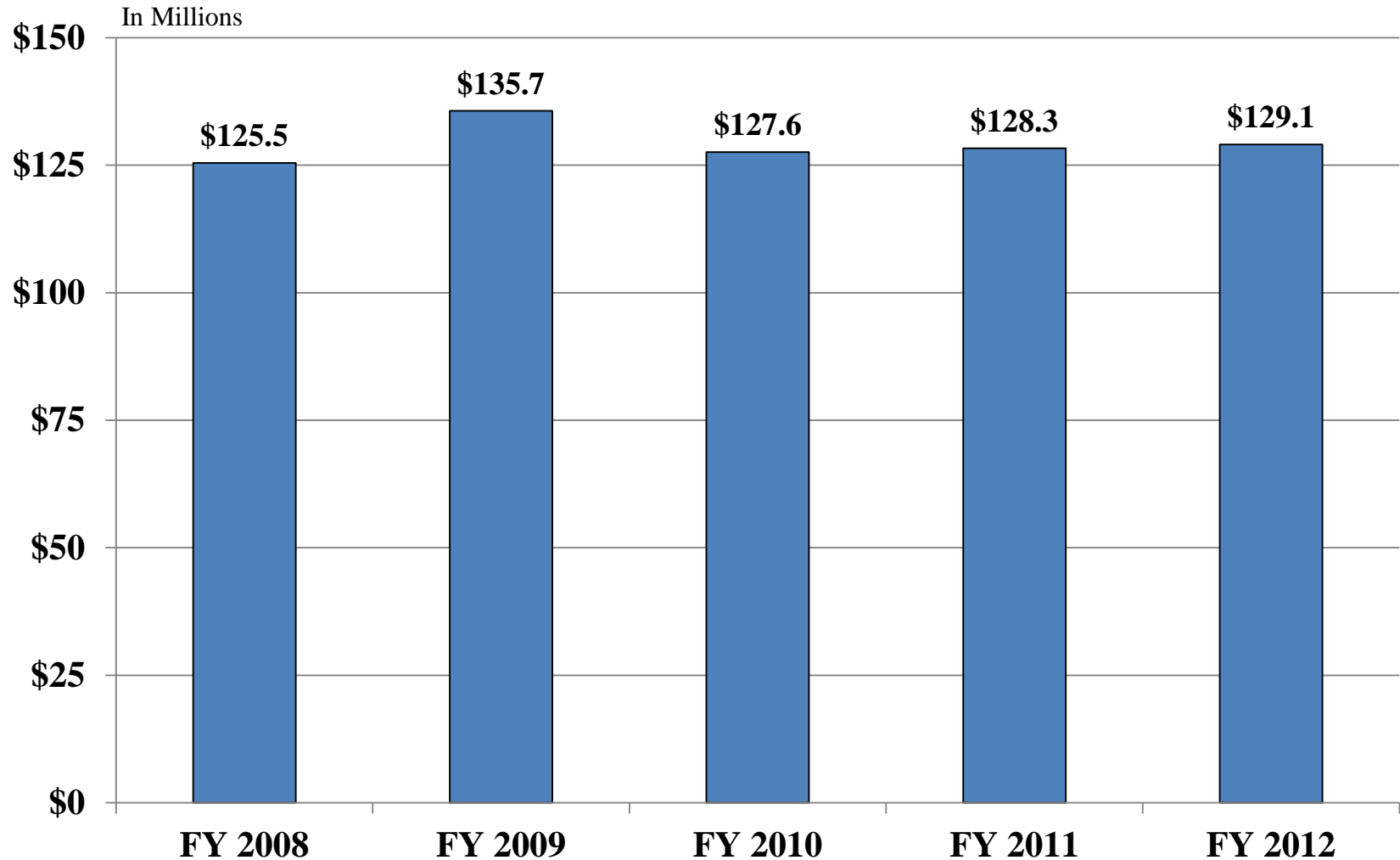
Fiscal Years 2009 – 2013

Collections and Billed through April 30st of Fiscal Years 2012 & 2013



University of Illinois

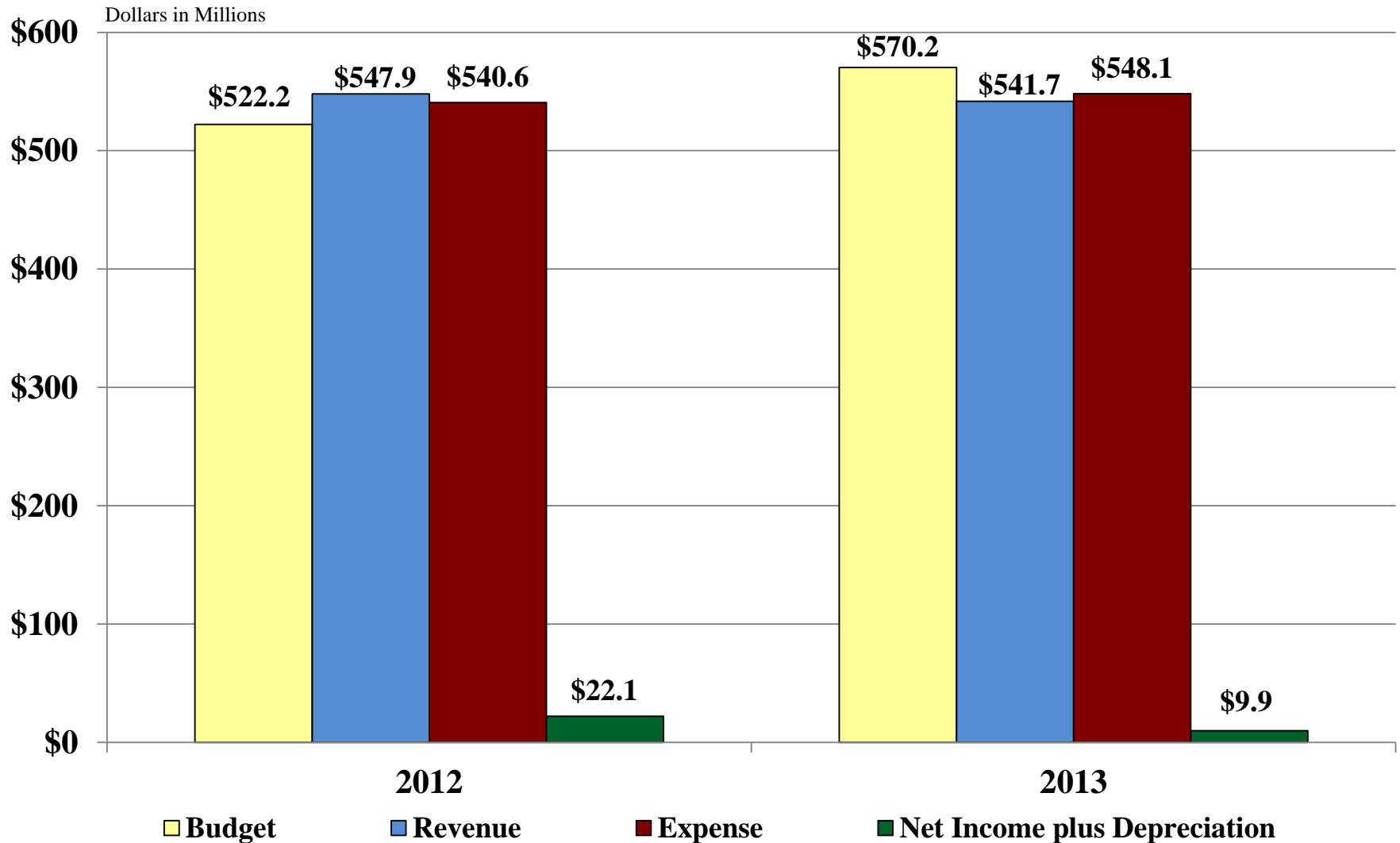
Foundation Distributions to the University



Source: University Accounting and Financial Reporting
Includes endowment income and current use gifts distributions from the UI Foundation.

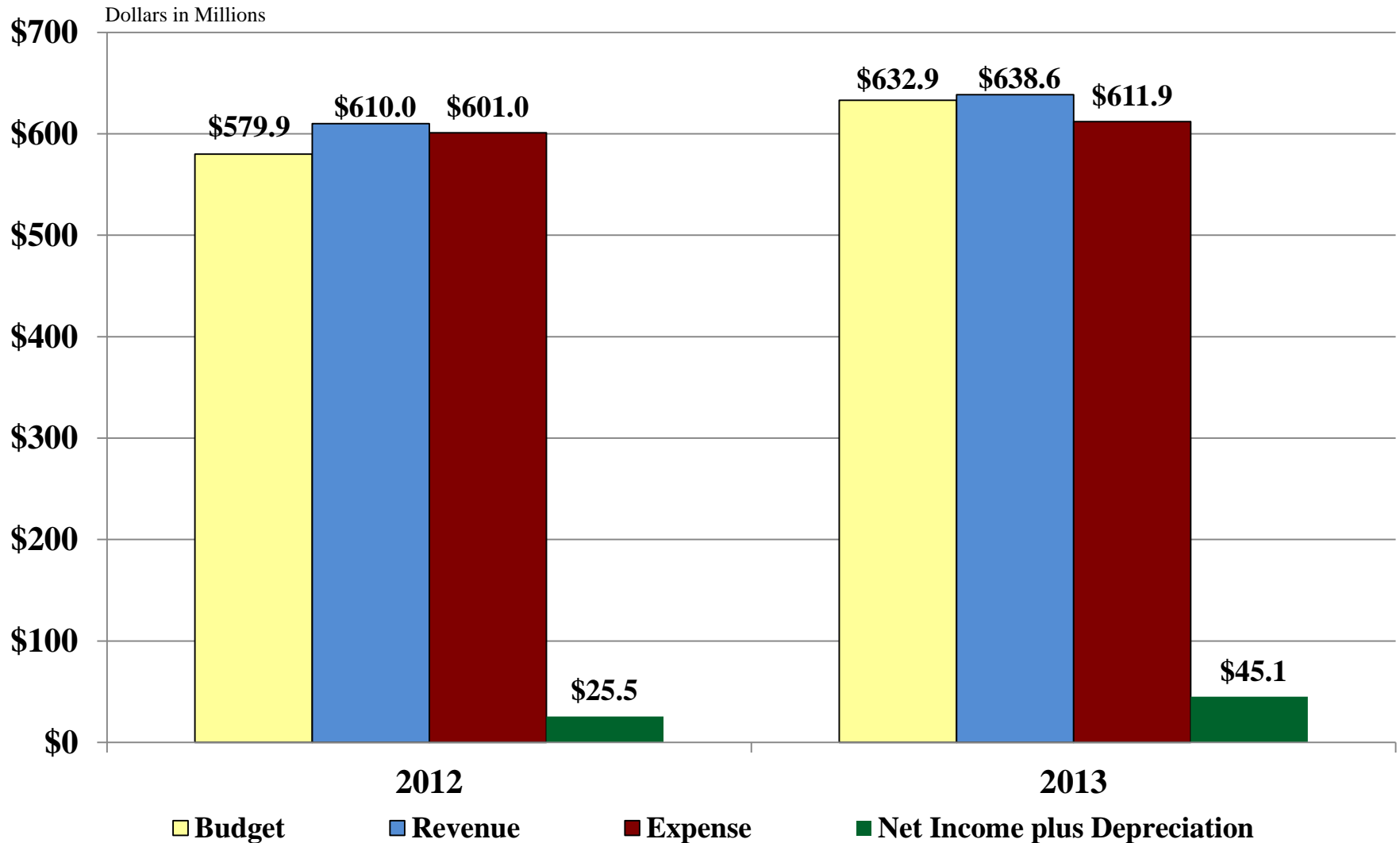
Hospital Revenue/Expense/Net Income

Fiscal Year 2012 vs. Fiscal Year 2013 through March 31, 2013

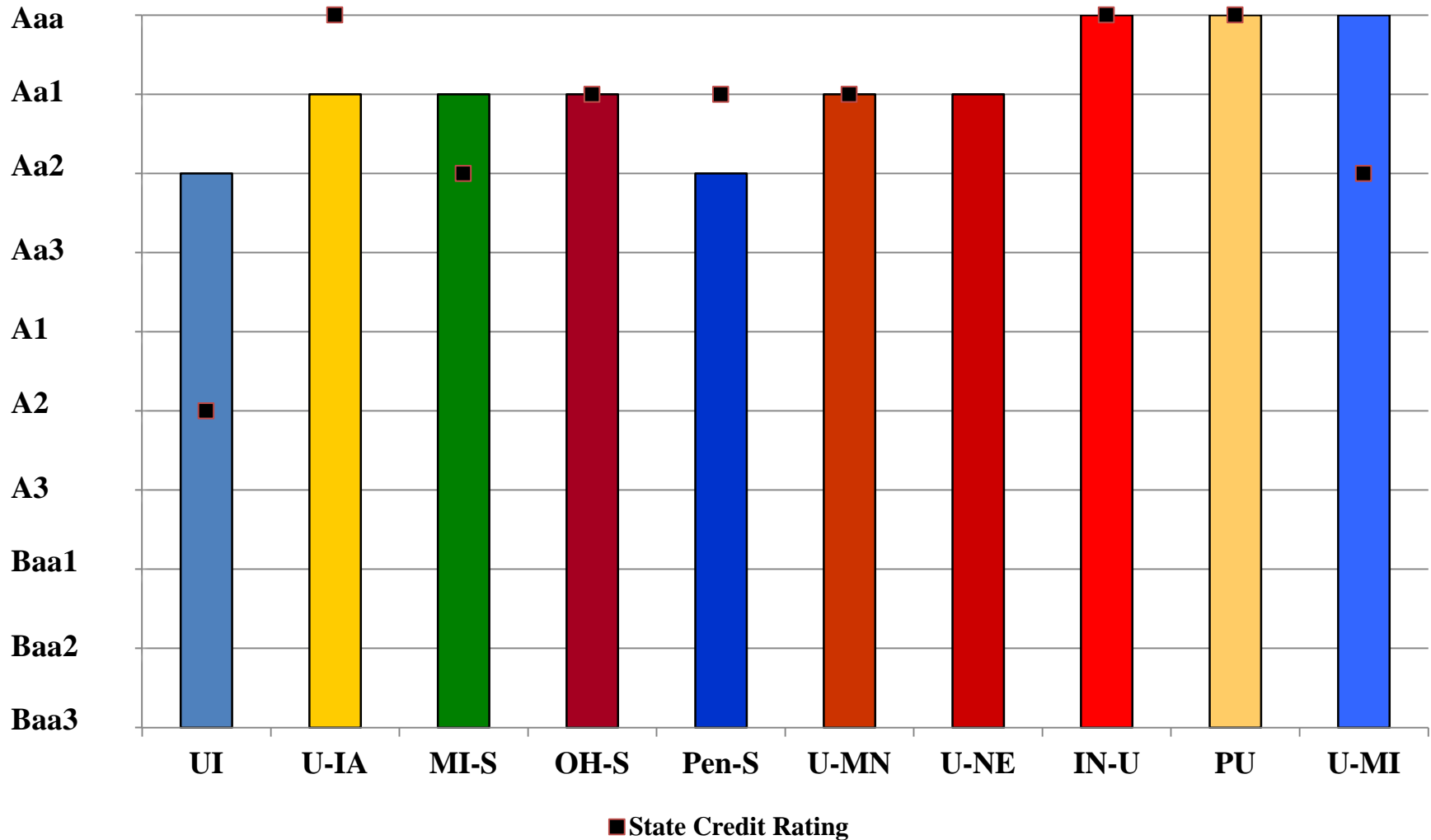


Hospital Revenue/Expense/Net Income

Fiscal Year 2012 vs. Fiscal Year 2013 through April 30, 2013



Big Ten University Credit Rating with Corresponding State Rating



*Source: Moody's Investor Service as of 3/21/13.

List of Large Public Universities

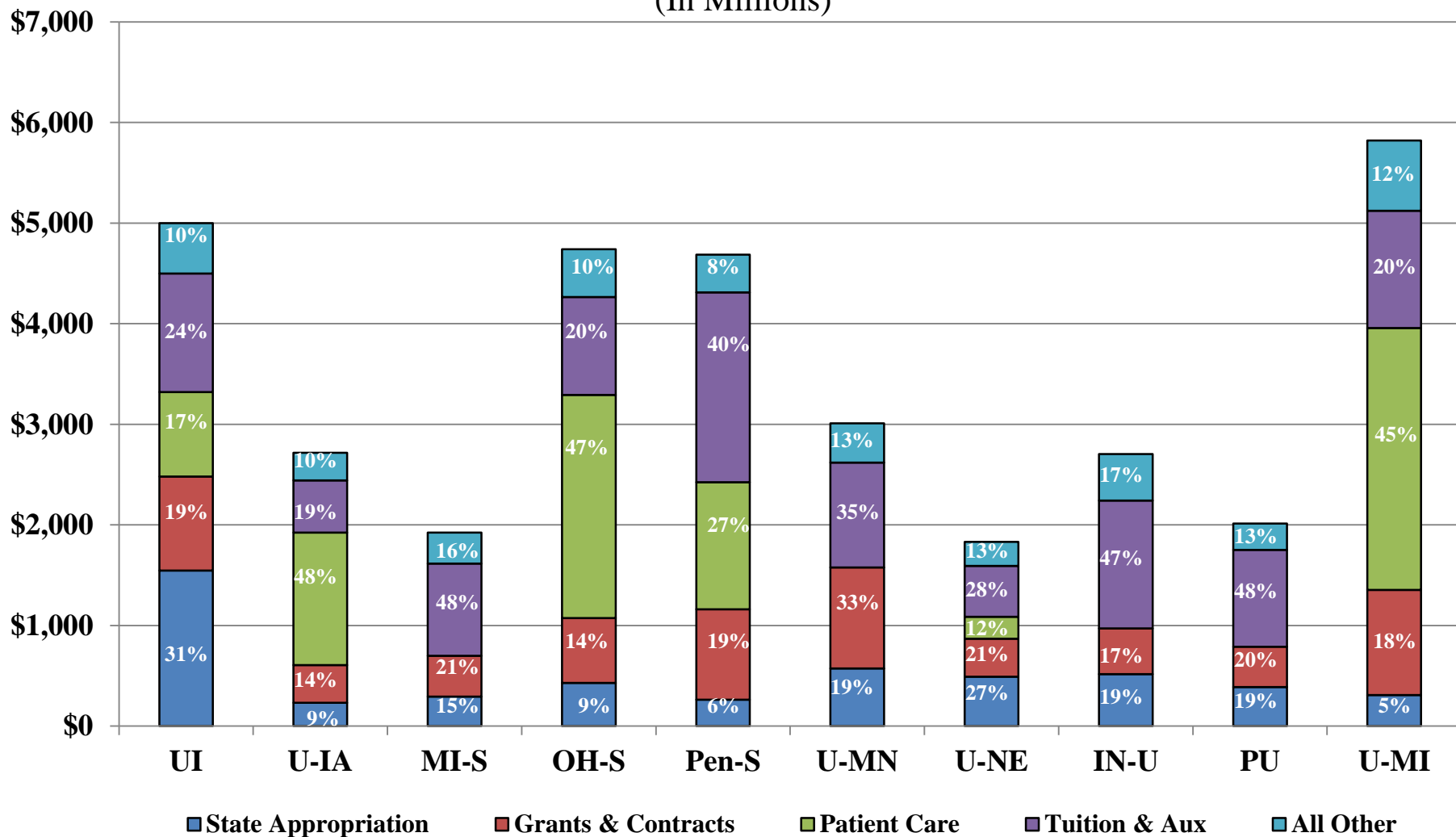
(to determine the public medians)

- Alabama Community College System, AL
- Arizona State University, AZ
- Board of Regents of The University System of Georgia, GA
- California State University, CA
- Indiana University, IN
- Kentucky Community & Technical College System, KY
- Maricopa County Community College District, AZ
- Minnesota State Colleges & Universities, MN
- Mississippi Institutions of Higher Learning, MS
- Nevada System of Higher Education, NV
- Ohio State University, OH
- Pennsylvania State University, PA
- Purdue University, IN
- Rutgers, The State University of New Jersey, NJ
- State System of Higher Education, PA
- State University of New York, NY
- State University System of Florida, FL
- Texas A&M University System, TX
- Texas State University System, TX
- University of Arkansas, AR
- University of California, CA
- University of Colorado, CO
- University of Florida, FL
- University of Houston System, TX
- University of Illinois, IL
- University of Massachusetts, MA
- University of Michigan, MI
- University of Minnesota, MN
- University of Puerto Rico, PR
- University of Texas System, TX
- University of Washington, WA
- University System of Maryland, MD
- West Virginia Higher Education Policy Commission, WV

Big Ten Comparison

Total Revenues by Contribution

(In Millions)

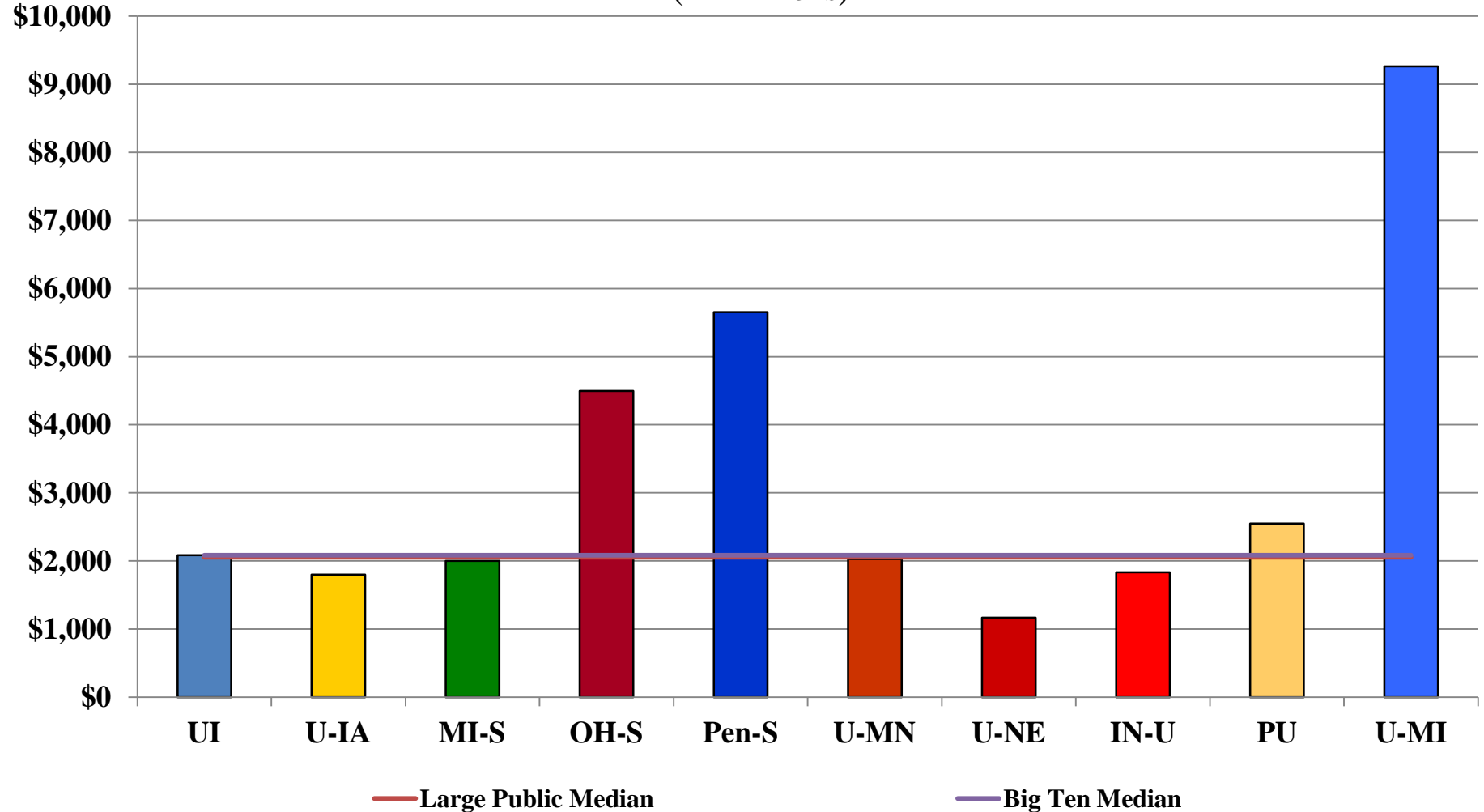


*Source: Moody's Investor Service as of 3/21/2013. Fiscal year 2012 data, except University of Nebraska is 2011.

Big Ten Comparison

Total Cash & Investments

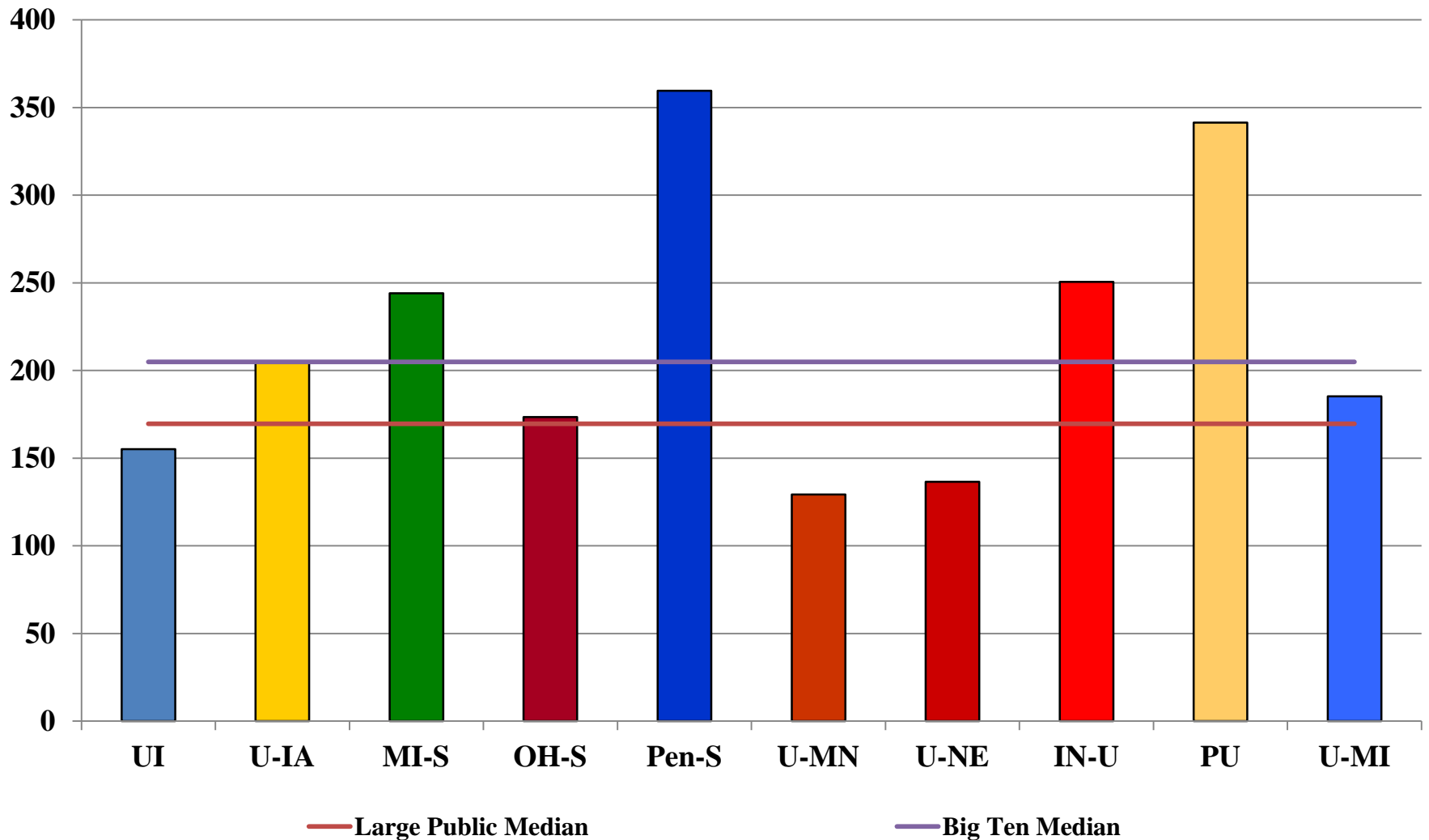
(In Millions)



*Source: Moody's Investor Service as of 3/21/2013. Fiscal year 2012 data, except University of Nebraska is 2011.

Big Ten Comparison

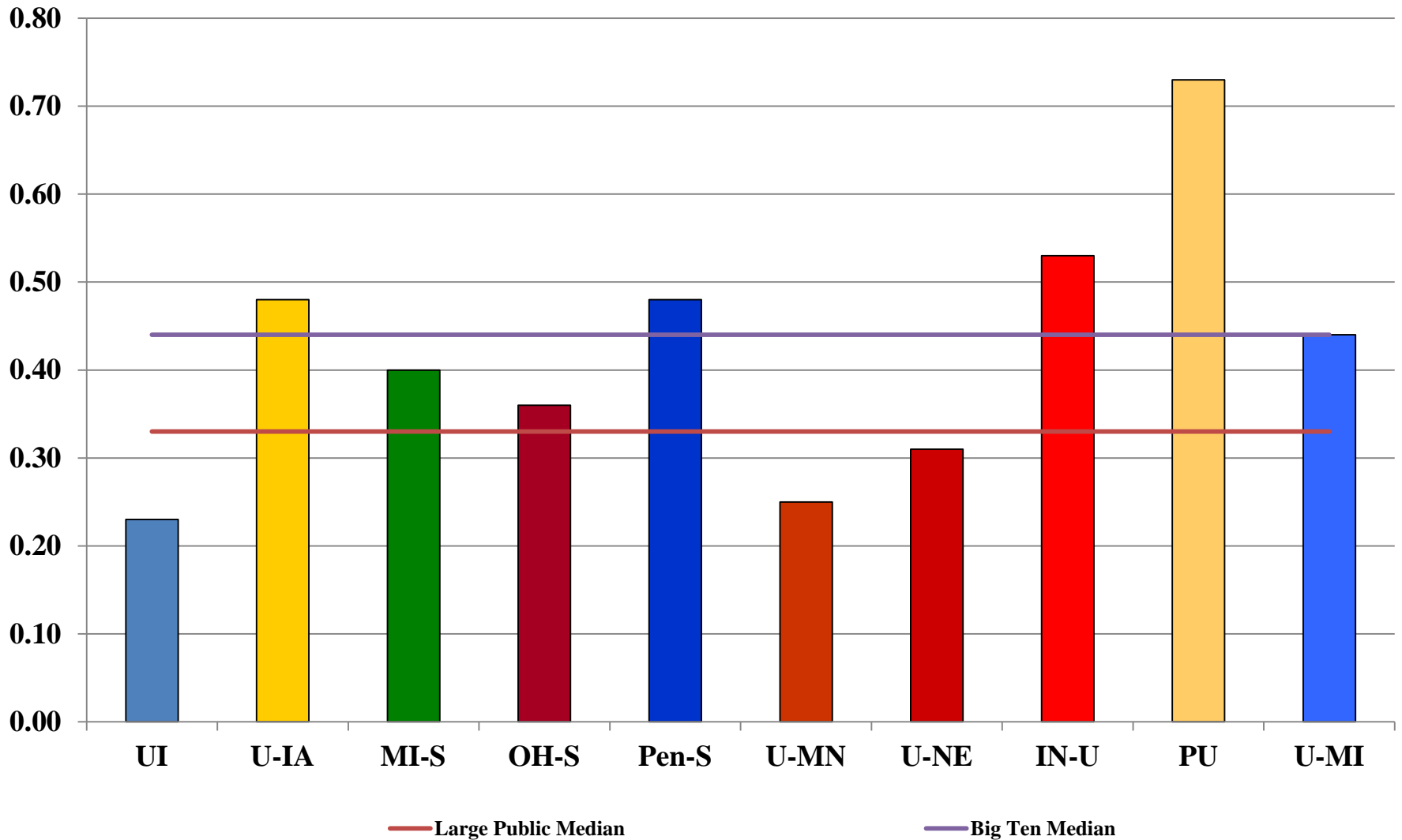
Days Cash on Hand



*Source: Moody's Investor Service as of 3/21/2013. Fiscal year 2012 data, except University of Nebraska is 2011.

Big Ten Comparison

Unrestricted Financial Resources-to-Operations

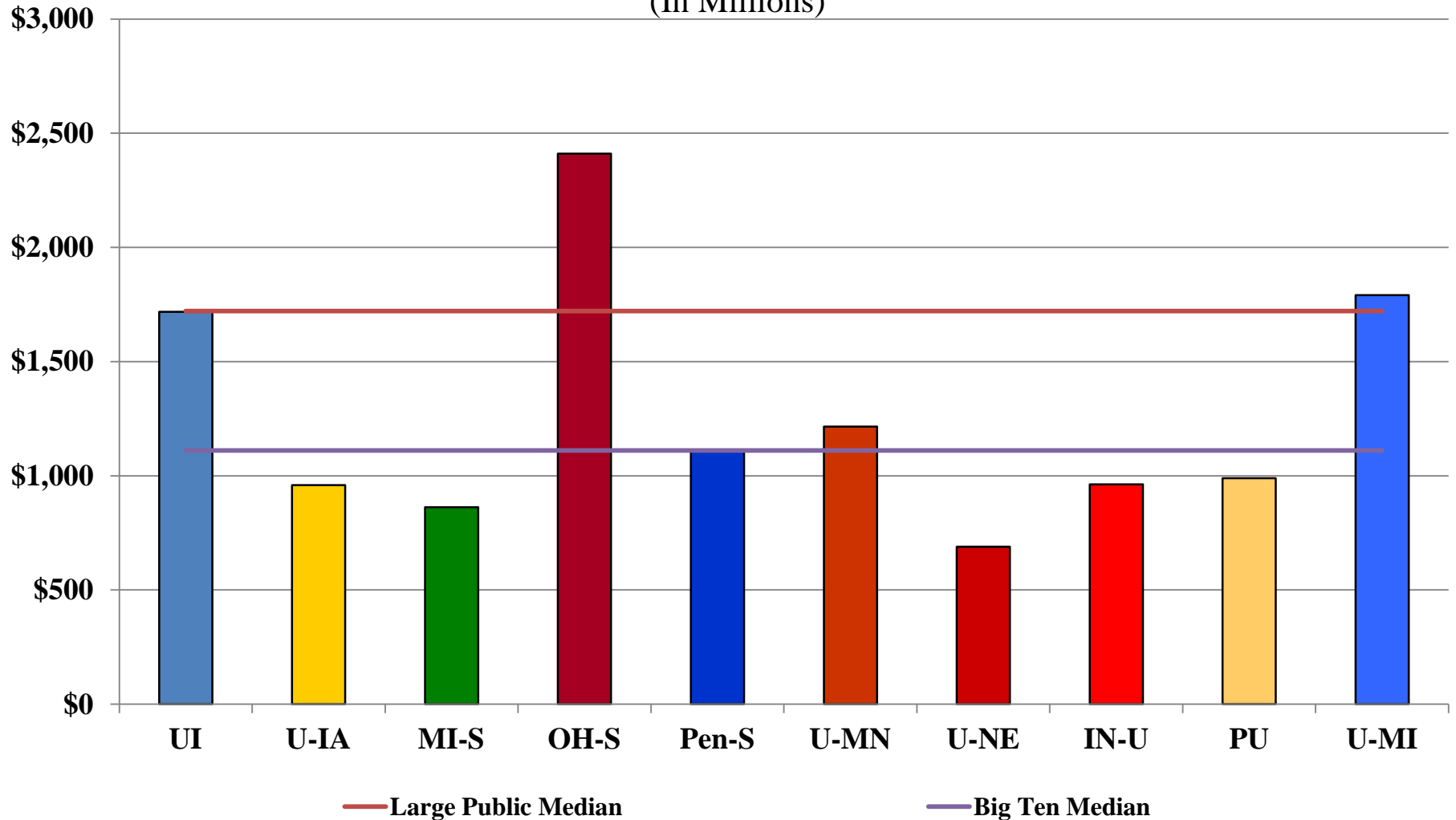


*Source: Moody's Investor Service as of 3/21/2013. Fiscal year 2012 data, except University of Nebraska is 2011.

Big Ten Comparison

Total Debt

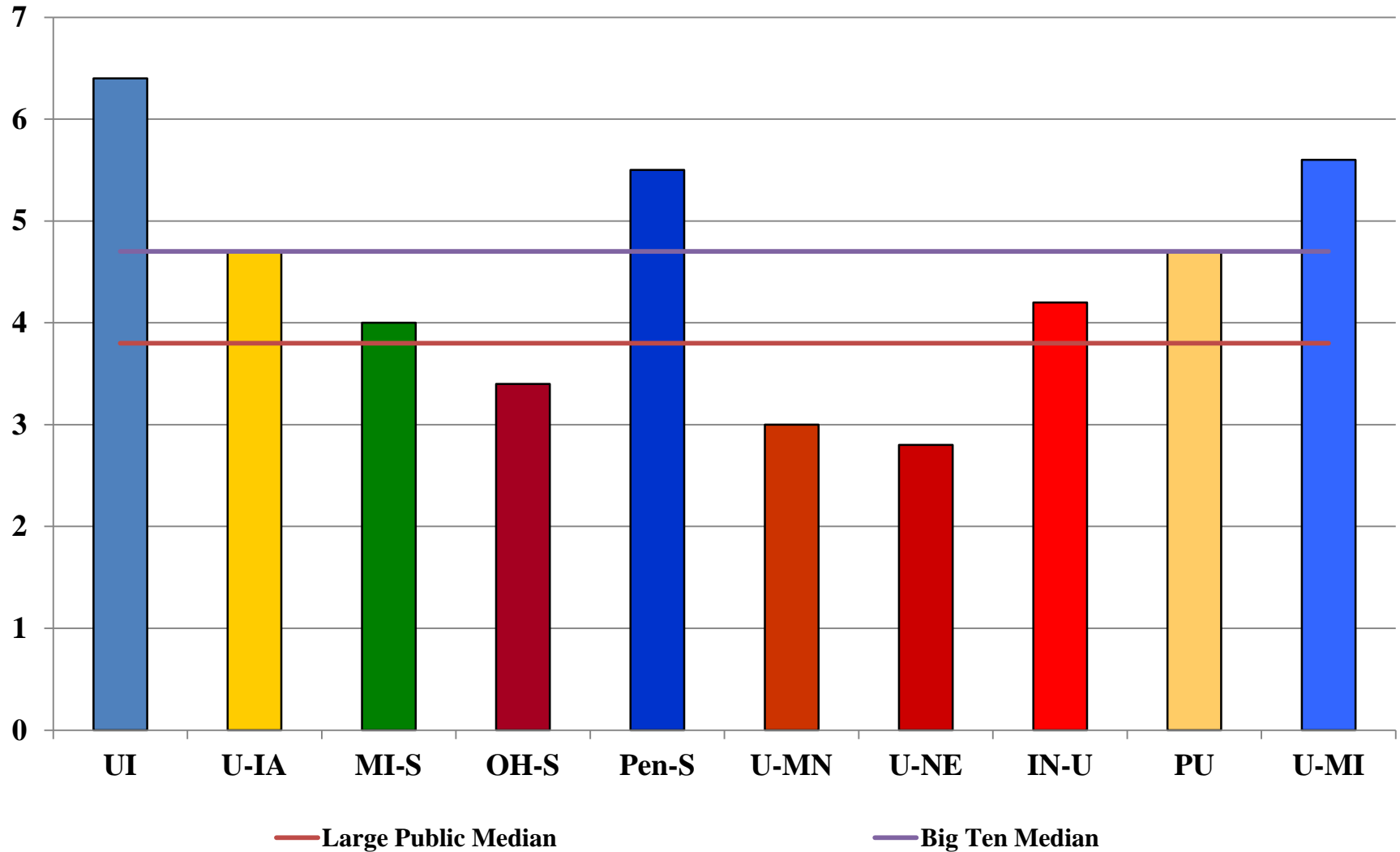
(In Millions)



*Source: Moody's Investor Service as of 3/21/2013. Fiscal year 2012 data, except University of Nebraska is 2011.

Big Ten Comparison

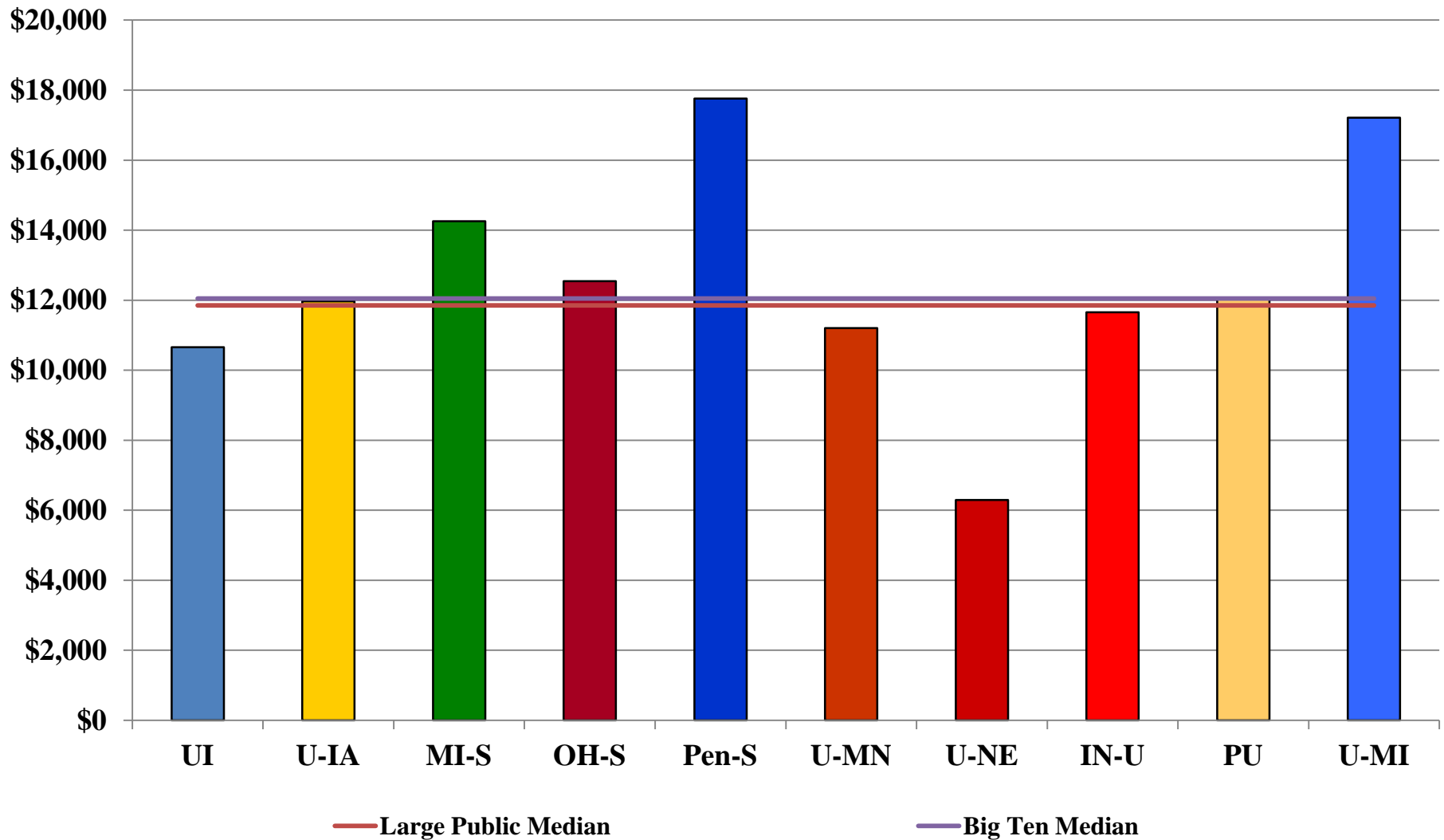
Average Debt Service Coverage (x)



*Source: Moody's Investor Service as of 3/21/2013. Fiscal year 2012 data, except University of Nebraska is 2011.

Big Ten Comparison

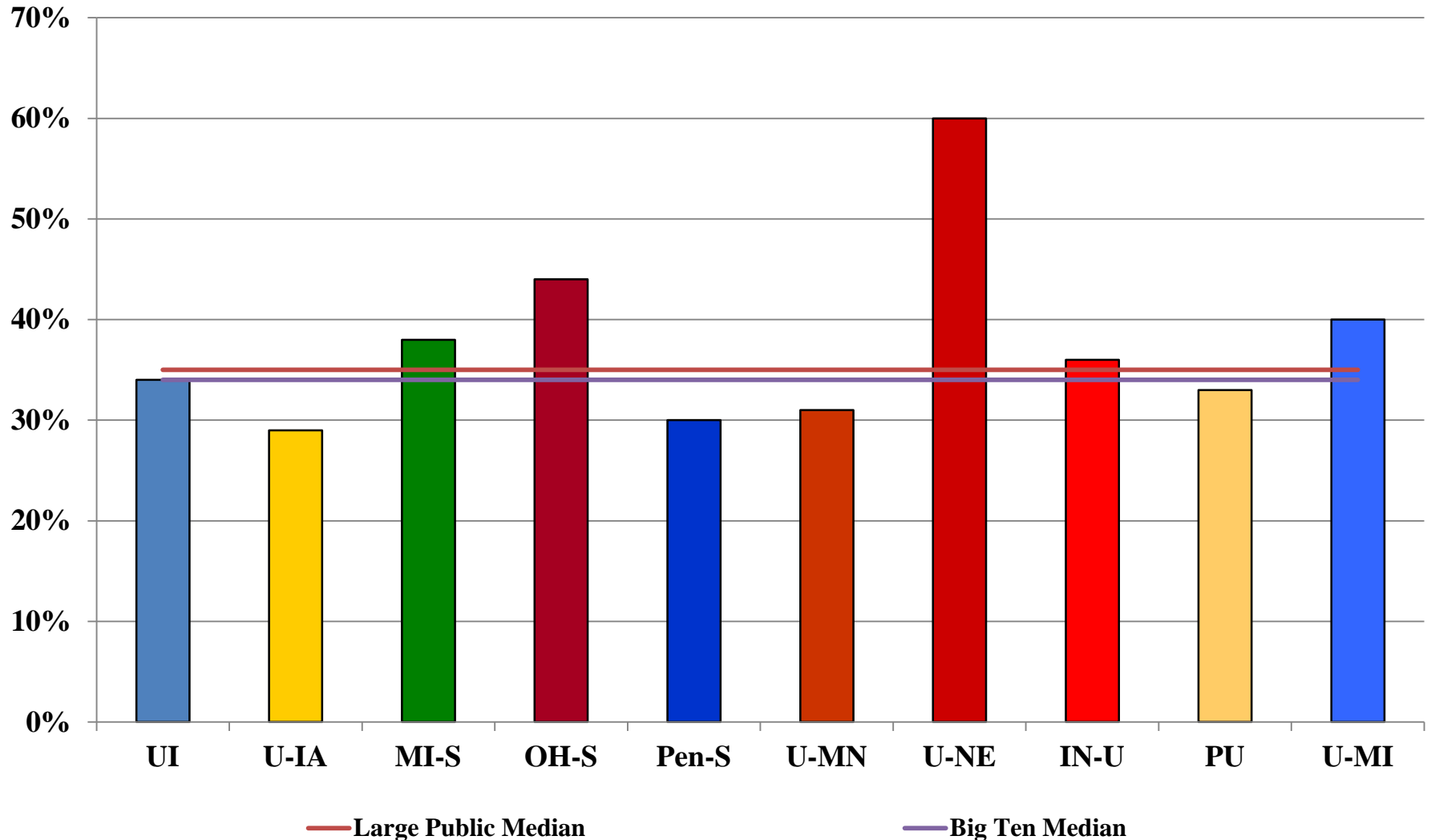
Net Tuition Per Student



*Source: Moody's Investor Service as of 3/21/2013. Fiscal year 2012 data, except University of Nebraska is 2011.

Big Ten Comparison

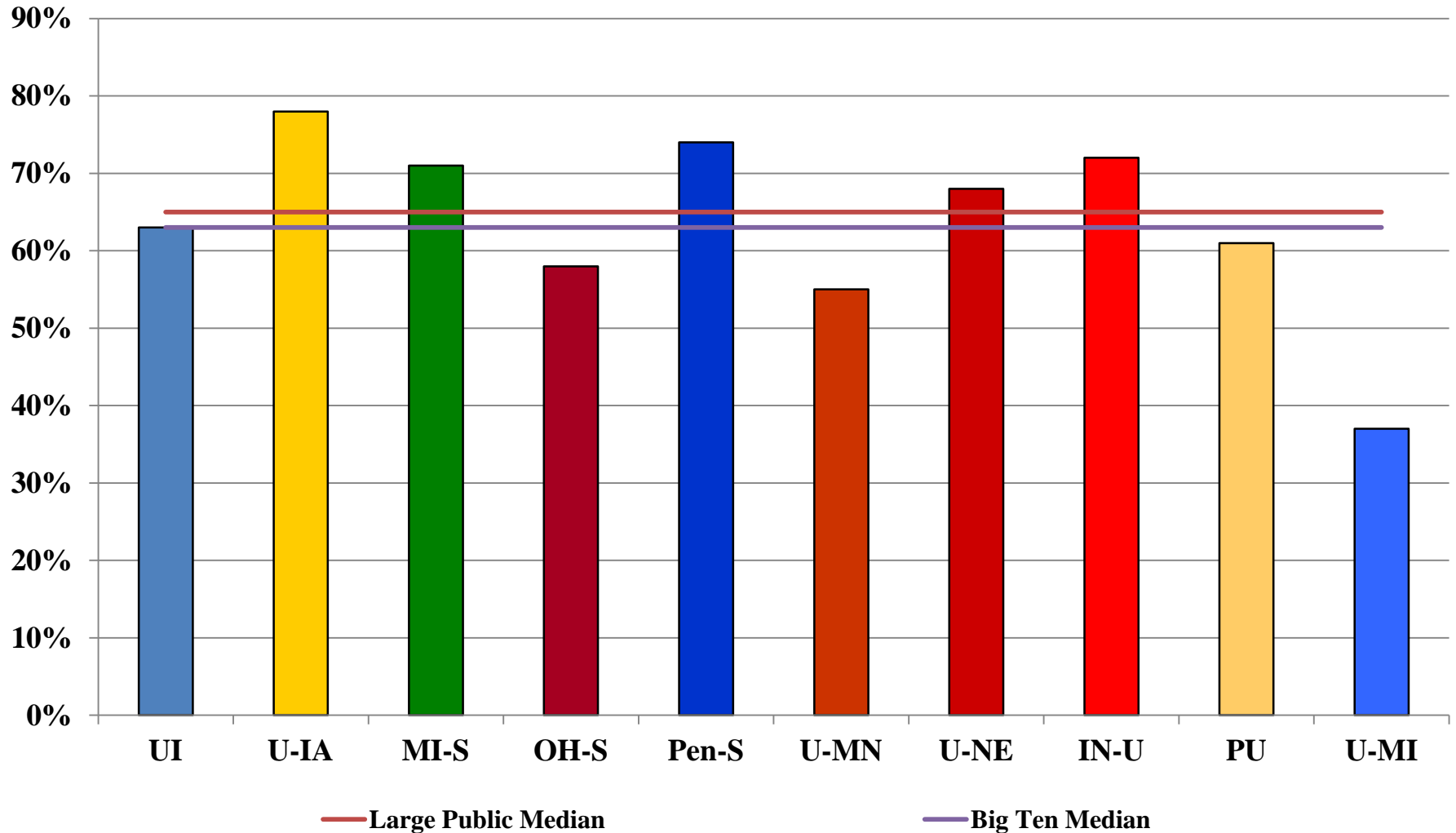
Primary Matriculation (admissions/applications accepted)



*Source: Moody's Investor Service as of 3/21/2013. Fiscal year 2012 data, except University of Nebraska is 2011.

Big Ten Comparison

Primary Selectivity (acceptances/applications)



*Source: Moody's Investor Service as of 3/21/2013. Fiscal year 2012 data, except University of Nebraska is 2011.