

Reported to the Board of Trustees
January 18, 2018

University of Illinois at Springfield

Performance Metrics

TUITION AND FEES AND FINANCIAL AID UPDATES BY:
UNIVERSITY OFFICE FOR PLANNING AND BUDGETING
DECEMBER 6, 2017

REPORTED BY:
CHANCELLOR SUSAN J. KOCH
JANUARY 18, 2018

Peer Group



University of Illinois at Springfield

Auburn University - Montgomery

Clark University*

College of Charleston

Georgia College and State University

Iona College*

Lake Superior State University

Marist College*

Northern Michigan University

Shippensburg University of Pennsylvania

State University of New York at Brockport

Trinity University (San Antonio, TX)*

Union College (Schenectady, NY)*

University of South Dakota

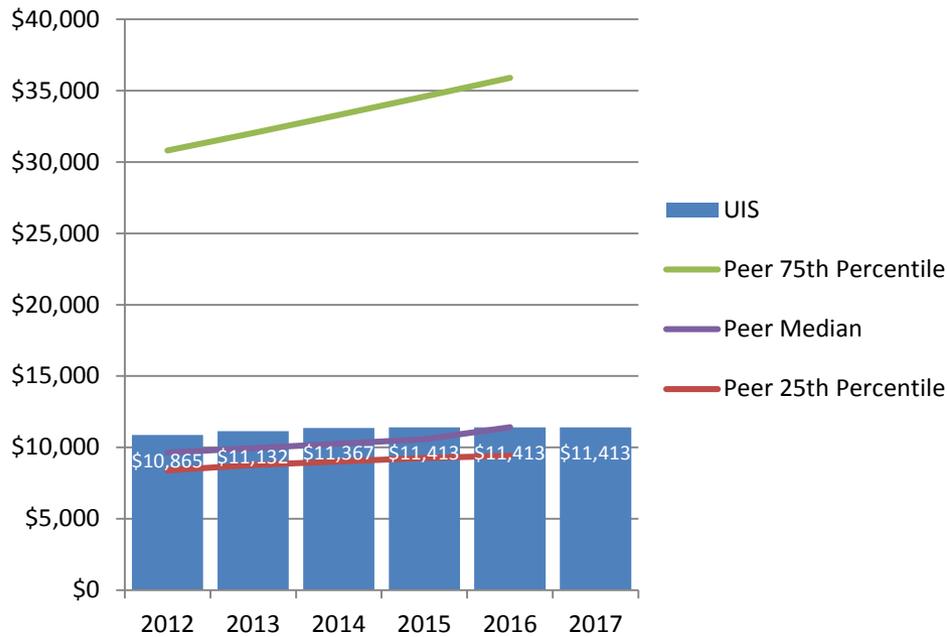
University of Wisconsin - Green Bay

* Private Institution

Tuition and Financial Aid

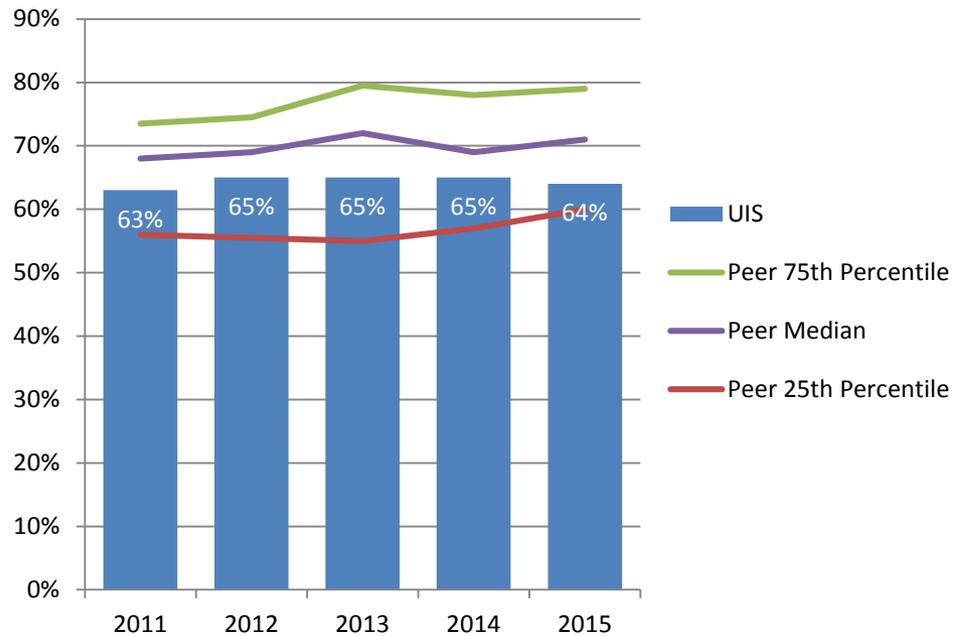


Full-Time First-Time Undergraduate In-State Tuition and Fees Per Academic Year AY 2012 – AY 2017



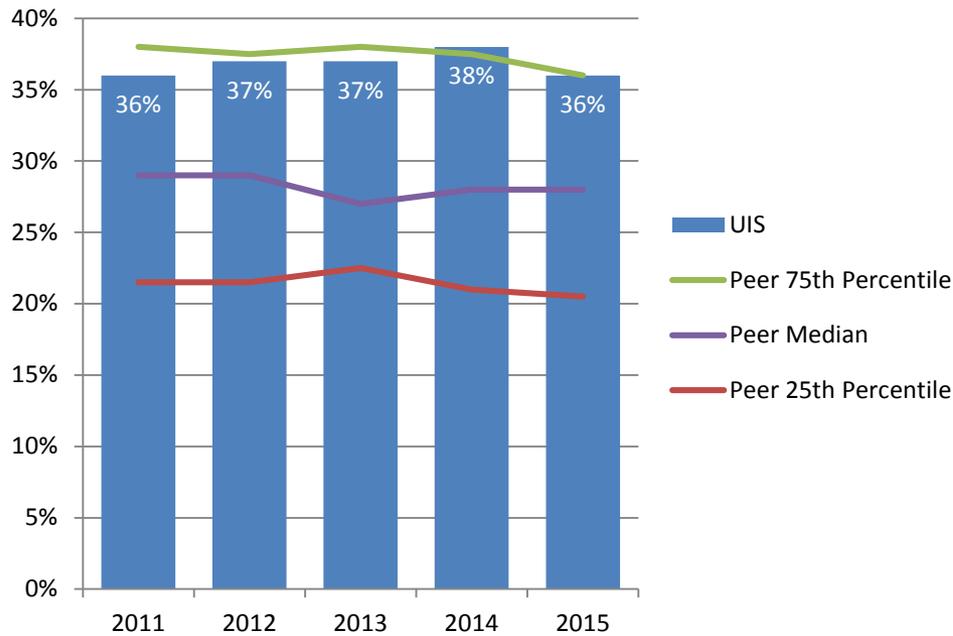
Full-time first-time undergraduate tuition and fees at the University of Illinois at Springfield are similar to the peer median.

Percent Undergraduate Students Receiving Federal, State, or Local Institutional or Other Sources of Need or Merit Grant Aid: AY 2011 – AY 2015



The percent of undergraduate students at the University of Illinois at Springfield who receive financial aid is below the peer median.

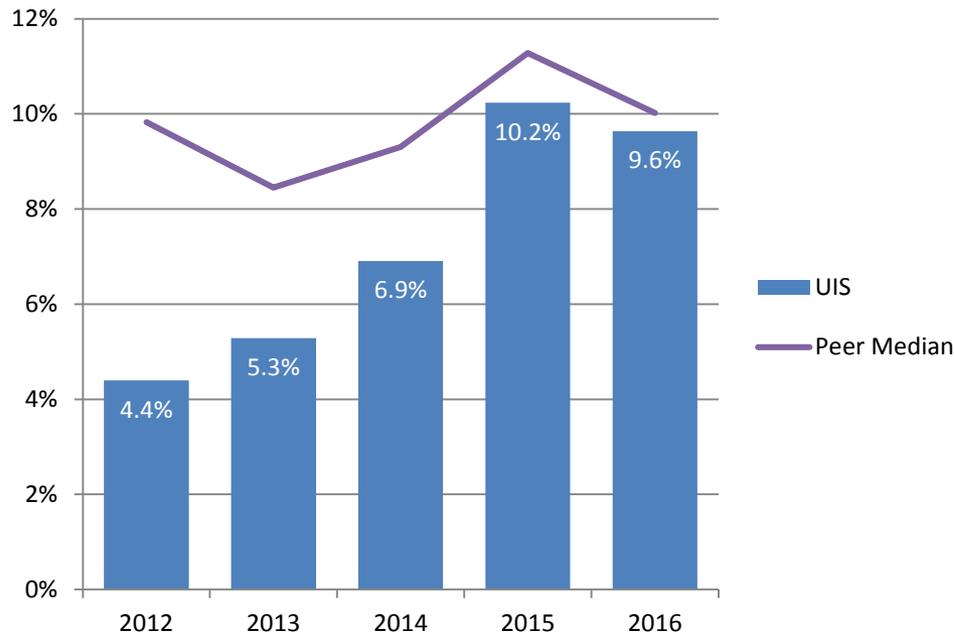
Percent Undergraduate Students Receiving Pell Grants AY 2011 – AY 2015



University of Illinois at Springfield has a higher percent of Pell grant recipients than its peer median.

Percent Full-Time Undergraduates Awarded Any Need-Based Scholarship/Grant Aid Where Need Was Fully Met: AY 2012 – AY 2016

(excludes PLUS loans, unsubsidized, and private alternative loans)

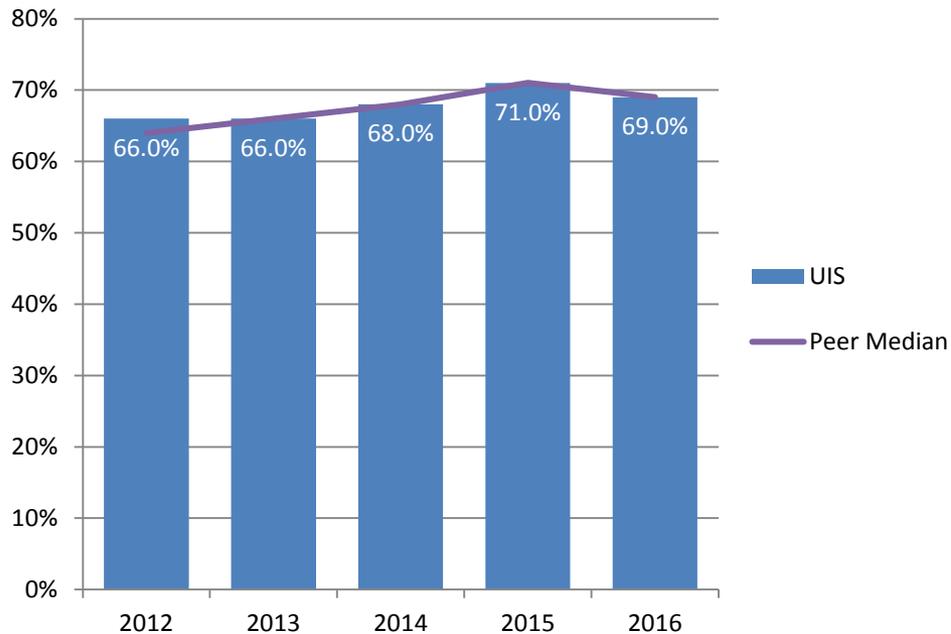


Compared to its peer median, a lower percentage of need-based aid recipients at the University of Illinois at Springfield have their need fully met.

Note: Excludes Iona College and University of South Dakota due to lack of available data.

Percent Need Met of Full-Time Undergraduates Awarded Any Need-Based Aid AY 2012 – AY 2016

(excludes any aid awarded in excess of need as well as any that were awarded to replace EFC: PLUS, unsubsidized and private alternative loans)

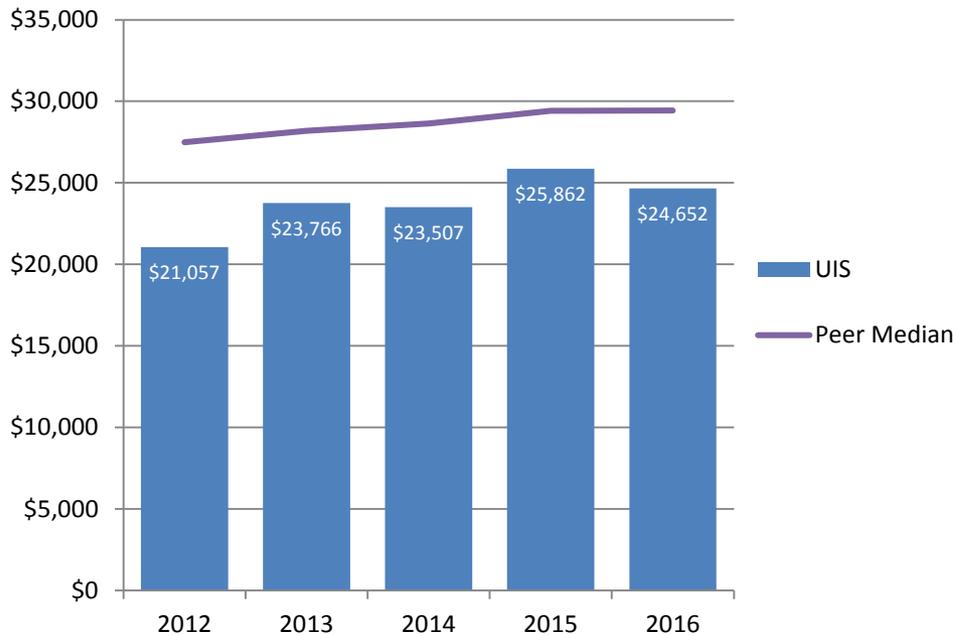


University of Illinois at Springfield students who receive need-based aid have a comparable percentage of financial need met to their peer median.

Note: Excludes Auburn University at Montgomery, Iona College, Marist College, and University of South Dakota due to lack of available data.

Average Per Undergraduate-Borrower Cumulative Principal Borrowed AY 2012 – AY 2016

(excludes any aid awarded in excess of need as well as any that were awarded to replace EFC: PLUS, unsubsidized and private alternative loans)

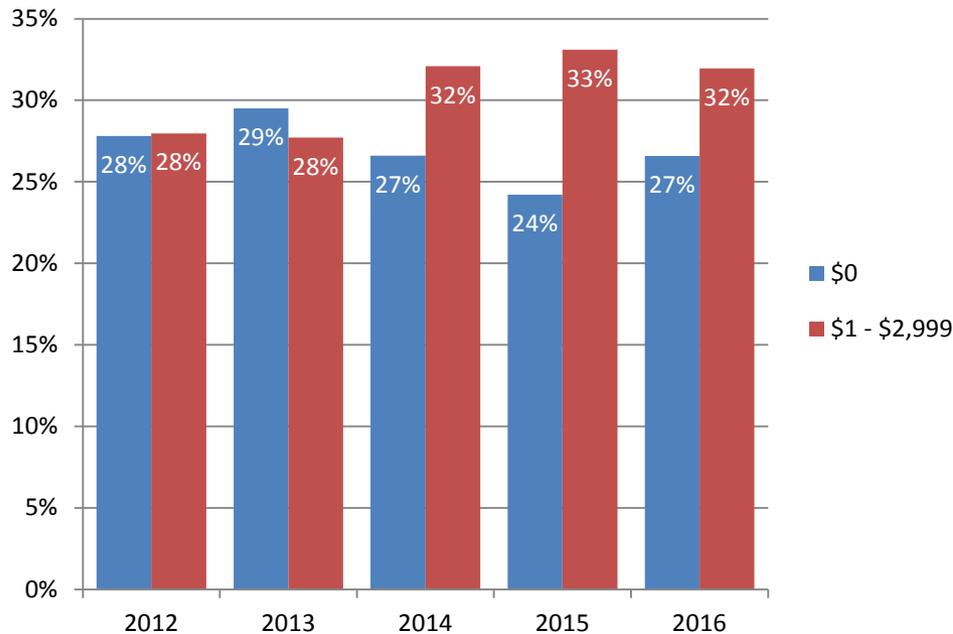


The average debt of University of Illinois at Springfield students is lower than the peer median.

Note: Excludes Auburn University at Montgomery, Iona College, and University of South Dakota due to lack of available data.

Percent Full-Time Undergraduates Paying Less than \$3,000 Per Semester Fall 2012 – Fall 2016

(Includes all forms of financial aid and tuition waivers. Excludes loans and employment)



More than one-half of undergraduates at the University of Illinois at Springfield pay less than \$3,000 per semester for tuition and mandatory fees.

University of Illinois at Springfield

Performance Metrics Analysis

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Areas Meeting or Exceeding Expectations

- UIS is attracting an economically diverse student body
- Average debt of UIS students is lower than students at its peer institutions
- UIS financial assistance has kept pace with increased educational costs
- UIS has increased scholarship awards

Accomplishments

- UIS continues to increase the enrollment of students from under-represented groups many of whom are first generation and economically disadvantaged
- Strategic packaging of financial aid continues to enhance affordability and accessibility
- UIS tuition remains highly competitive compared to private and public university peers
- UIS offers a student financial literacy training program for undergraduate and graduate students

Areas Needing Improvement

- Staffing in the Office of Financial Assistance
- Need-based scholarships

Strategy to improve Staffing in the Office of Financial Assistance

- Actions:
 - Attract and hire qualified individuals for staff positions

Strategy to improve **Need-based Scholarships**

- Actions:
 - Continue strategically awarding need-based financial aid to meet the needs of qualified students
 - Scholarships are the top priority for the university’s “Reaching Stellar” fund-raising campaign

Areas we are watching

- Tuition and fees compared to other public universities in Illinois and peer private institutions
- Student debt and fees compared to other public universities in Illinois
- Federal and state legislation related to financial aid