
THE BOARD OF TRUSTEES
OF
THE UNIVERSITY OF ILLINOIS

FIRST AMENDMENT TO TWENTIETH SUPPLEMENTAL
SYSTEM REVENUE BOND RESOLUTION

Approved January 21, 2016

Amending the Twentieth Supplemental System Revenue
Bond Resolution Approved January 23, 2014

Re: \$159,985,000 University of Illinois Auxiliary Facilities
System Revenue Bonds, Series 2014A

A RESOLUTION OF THE BOARD OF TRUSTEES OF THE UNIVERSITY OF ILLINOIS AMENDING THE TWENTIETH SUPPLEMENTAL SYSTEM REVENUE BOND RESOLUTION WHICH AUTHORIZED THE ISSUE AND DELIVERY OF UNIVERSITY OF ILLINOIS AUXILIARY FACILITIES SYSTEM REVENUE BONDS, SERIES 2014A ADOPTED BY THE BOARD OF TRUSTEES OF THE UNIVERSITY OF ILLINOIS ON JANUARY 23, 2014.

WHEREAS, the Board of Trustees (the “*Board*”) of the University of Illinois (the “*University*”), has previously issued its University of Illinois Auxiliary Facilities System Revenue Bonds, Series 2014A (the “*Series 2014A Bonds*”) pursuant to the Twentieth Supplemental System Revenue Bond Resolution, adopted on January 23, 2014 (the “*Twentieth Supplemental Resolution*”); and

WHEREAS, Section 3.1 of the Twentieth Supplemental Resolution authorizes the amendment of the Project Description set forth in Exhibit B to the Twentieth Supplemental Resolution by the Board at any time, subject to certain conditions; and

WHEREAS, the Board has been advised that a portion of the proceeds of the Series 2014A Bonds will be available for additional projects, one of which will be added to the System facilities; and

WHEREAS, the Board would like to authorize an amendment to the Project Description to include such additional projects;

NOW, THEREFORE, BE IT RESOLVED by The Board of Trustees of the University of Illinois as follows:

Section 1. Defined Terms. Terms used in this First Amendment to the Twentieth Supplemental Resolution shall have the same meanings defined in the Twentieth Supplemental Resolution.

Section 2. Amendment of Exhibit B to Twentieth Supplemental Resolution. Exhibit B to the Twentieth Supplemental Resolution is hereby amended to add additional projects to be financed with the proceeds of the Series 2014A Bonds. An amended and restated Exhibit B to the Twentieth Supplemental Resolution, incorporating such amendment, is attached as *Exhibit A* to this First Amendment to the Twentieth Supplemental Resolution.

Section 3. Addition to the Auxiliary Facilities System. Upon completion of the construction of the Bruce Nesbitt African American Cultural Center, it shall be one of the facilities of the System. The Board hereby takes notice of the fact that the other additional projects are already System facilities, and therefore an amendment including such other facilities in the System is not required. Attached as Exhibit B to this First Amendment to the Twentieth Supplemental Resolution is an updated list of the Existing Facilities of the System.

Section 4. Additional Documents. The Comptroller and the Secretary of the Board are hereby authorized and directed to execute, acknowledge and deliver all documents and other

instruments which may be required or permitted from time to time in order to effect the terms of this First Amendment to Twentieth Supplemental Resolution.

Section 5. Effective Date of Amendment. The amendment described in Section 2 of this First Amendment to Twentieth Supplemental Resolution shall be effective upon the delivery of an opinion of nationally recognized bond counsel to the effect that such amendment does not adversely affect the tax-exempt status of interest on the Series 2014A Bonds.

Section 6. Interpretation and Construction. This First Amendment to the Twentieth Supplemental Resolution is supplemental to and is adopted in accordance with Section 3.1 of the Twentieth Supplemental Resolution. In all respects not inconsistent with this First Amendment to the Twentieth Supplemental Resolution, the Twentieth Supplemental Resolution is hereby ratified, approved and confirmed, and all of the definitions, terms, covenants and restrictions of the Twentieth Supplemental Resolution, as amended, shall remain applicable except as otherwise expressly provided. All of the terms and provisions of this First Amendment to the Twentieth Supplemental Resolution shall be deemed to be a part of the terms and provisions of the Twentieth Supplemental Resolution, and this First Amendment to the Twentieth Supplemental Resolution and the Twentieth Supplemental Resolution shall be read, taken and construed as one and the same instrument. In executing any documents authorized by this First Amendment to the Twentieth Supplemental Resolution, each officer, agent or employee of the Board and University shall be entitled to all of the privileges and immunities afforded to them under the terms of the Twentieth Supplemental Resolution.

Section 7. Resolution Effective on Passage. This First Amendment to the Twentieth Supplemental Resolution shall become effective upon its passage and upon satisfaction of the conditions set forth in Section 5 hereof.

Comptroller

ATTEST:

Secretary

(Seal)

EXHIBIT A

Exhibit B: Project

Renovation and Addition, State Farm Center, Urbana

Consists of improvements to the State Farm Center (formerly Assembly Hall) including the addition of guest suites, new floor seating, added restroom facilities, replacement of mechanical systems and controls to include air conditioning of the facility, replacement of building lighting and controls, replacement of the electrical distribution system, addressing requirements of applicable building codes and the Americans with Disabilities Act and enlarging the concourse for added concession space. In addition, a grand west entry addition containing new administrative offices and new points of entry will be included.

Stanley O. Ikenberry Commons - Residence Hall No. 3

Consists of the construction and equipping of a new residence hall in the current location of Forbes Hall; demolition of Taft and Van Doren Residence Halls; a new storm water detention system within the west playing fields on First Street; and all associated site work to provide 155,000 gross square feet of residence hall.

Orchard Downs – Replace Roadway Phase II and Phase III, Urbana

Consists of the complete replacement of Orchard Street, curbs and ADA ramps from George Huff Drive to Florida Avenue.

Florida Avenue Residence Hall – Upgrade Dining HVAC System, Urbana

Consists of the complete replacement of the kitchen hood system, air conditioning and heating system.

Oglesby Hall – Replace HVAC System Piping, Urbana

Consists of the complete replacement of heat and chilled water piping and the fan coil unit in each student room, including wall demolition, patching, painting and DDC controls.

Trelease Hall – Replace HVAC System Piping, Urbana

Consists of the complete replacement of heat and chilled water piping and the fan coil unit in each student room, including wall demolition, patching, painting and DDC controls.

Bruce Nesbitt African American Cultural Center – Construction of New Facility, Urbana

Consists of the demolition and abatement of the existing facility and the construction of a new 8,200 GSF facility including the upgrade of utilities.

EXHIBIT B**Existing Facilities**

URBANA CAMPUS	Bldg #
Activity Recreation Center (ARC) (formally Intramural Physical Education Building, IMPE)	118
Admissions and Records Building	378
Allen Residence Hall	142
Armory Renovations	6
Ashton Woods Apartments	1217 thru 1230
Atkins Tennis Center	360
Baseball Stadium (Eichelberger Field and Illinois Field)	560 & 316
Bielfeldt Athletic Administration Building	379
Bruce Nesbitt African American Cultural Center (upon completion)	
Busey – Evans Residence Halls	111 & 115
Campus Recreation Center (Satellite Recreation Facility)	364
Central Food Stores	217
Clark Hall	87
Daniels Hall Renovation	181
Fire Sub Station	556
Florida Avenue Residence Halls (Trelease Hall, Oglesby Hall, and Food Service Building)	295, 296, & 297
Fourth Street Residence Halls (Barton and Lundgren)	88 & 86
Goodwin-Green Street Apartments	136 & 137
Gregory Drive Residence Halls (Hopkins Hall)	84
Housing Maintenance	233
Housing Warehouse	252
Ice Rink Arena	14
Ikenberry Commons Dining Facility (SDRP)	1247
Ikenberry Commons Timothy Nugent Residence Hall	1248
Ikenberry Commons Bousfield Hall	1252
Illini Union (Campus) Bookstore	106
Illini Union Building	23
Illini Union Warehouse 2	1079
Illinois Conference Center	1214
Illinois Street Residence Hall (Wardall Hall, Townsend Hall, Lounge Building, and Food Service Building)	272, 273, 274, & 275
Indoor Golf Facility	1187
Irwin Academic Services Center	381
Irwin Indoor Football Facility	407
Levis Faculty Center	126
Lincoln Avenue Residence Hall	141
McKinley Hospital and Health Center Addition	3
Memorial Stadium	72

Orchard Apartments – Phase IV Community Center	249 & 261
Orchard Downs Apartments	240
Orchard Place Apartments	227
Peabody Drive Residence Halls (Snyder Hall, Scott Hall, Weston Hall, and Peabody Food Service Building)	78, 79, 80, & 81
Pennsylvania Avenue Residence Halls (Babcock Hall, Blaisdell Hall, Saunders Hall, and Carr Hall)	101, 102, 103, 104 & 105
Public Safety Building	323
Satellite Recreation Facility	364
State Farm Center (formerly Assembly Hall) and surface parking lot	166
Student Staff Air Conditioning Center	180
Stuart Pratt Sherman Hall	291
Student Services Arcade Building	71
Student Services Building (Fred Turner)	188
Taft Residence Hall	92
Track & Field Facility	304
Ubben Basketball Complex	257
Van Doren Residence Hall	91
Parking Structure, Lot C10	1137
Parking Structure, Lot C7	97
Parking Structure, Lot F29	557
Parking, Krannert Center	52
Parking Structure, North Campus B-4	1094
CHICAGO CAMPUS	Bldg #
Student Residence Hall (formerly Residence Hall for Men)	923
Polk Street Residence Hall (formerly Women’s Residence Hall)	937
Single Student Residence	951
Student Residence & Commons	644
Auxiliary Services Refrigeration Plant (de-commissioned as such spring 2004 – formerly Chilled Water Facility)	954
Flames Athletic Center	646
On the Mall (formerly Satellite Union)	959
Student Services Building	655
Student Center West (formerly Union Building – Health Sciences Center)	938
Student Center East (formerly University Center or Chicago Circle Center Union)	605
Student Center East Tower	606
Behavioral Sciences	618
UIC Pavilion (formerly University Center Pavilion)	638
Thomas Beckham Hall (Includes University Village Marketplace, 1 st floor retail)	663
Marie Robinson Hall (Includes University Village Marketplace, 1 st floor retail)	664
James Stukel Towers (Includes University Village Marketplace, 1 st floor retail Tower A)	665
Adaptive Reuse Phase 2B (Includes University Village Marketplace, 1 st floor retail)	672
Adaptive Reuse Phase 2A (Includes University Village Marketplace, 1 st floor retail)	673

	Adaptive Reuse Phase 3 (Includes University Village Marketplace, 1 st floor retail)	674
	Adaptive Reuse Phase 1 A/B (Includes University Village Marketplace, 1 st floor retail)	675
	Student Recreation Facility (formerly UIC Recreation Center)	630
	UIC Sport and Fitness Center	953
	UIC Forum	667
	Express Grill (Includes University Village Marketplace, 1 st floor retail)	677A
	Jim's Original (Includes University Village Marketplace, 1 st floor retail)	677B
	South Campus Operations Building	658
	Recreation Control Building	659
	Central Refrigeration	952
	Parking, Lot 9 Harrison & Morgan (formerly Parking Control Facility)	651
	Parking, Paulina Street Parking Structure (formerly Parking Structure Health Sciences Center)	926
	Parking, Harrison Street Parking Structure (formerly Parking Structure University Center)	620
	Parking, Halsted Street Parking Structure (formerly Parking Structure #2 University Center)	622
	Parking, Wood Street Parking Structure (formerly Parking Structure Wood and Taylor)	971
	Parking, Maxwell Street Parking Structure (Includes University Village Marketplace, 1 st floor retail)	677
	SPRINGFIELD CAMPUS	Bldg #
	Bluebell Court Student Apartments (William Maxwell Lane)	5020 thru 5022
	Clover Court Student Apartments (William Maxwell Lane)	5010 thru 5013
	Founders Residence Hall (Eliza Farnham Dr. S)	9051
	Foxglove Court Townhouse Apartments (Vachel Lindsay Dr.)	5058 thru 5064
	Homer L. Butler Housing Commons (Office, Richard Wright Dr)	5034
	Larkspur Court Student Apartments (University Drive)	5030 thru 5033
	Lincoln Residence Hall (Vachel Lindsay Dr.)	5100
	Marigold Court Townhouse Apartments (Carl Sandburg Lane)	5051 thru 5057
	Pennyroyal Court Townhouse Apartments (Vachel Lindsay Dr.)	5040 thru 5045
	Sunflower Court Student Apartments (University Drive)	5014 thru 5016
	Trillium Ct. Townhouse Apartments (Carl Sandburg Lane)	5070 thru 5076
	Athletic / Recreation Center	9048
	Student Life Building	1004
	Public Affairs Center	2
	Showers/Locker/Concession	4010
	Soccer Field/Stands/Press Box	-
	Parking Lot, Recreation Center	-
	Parking Lot A Improvements	-
	Parking Lot B Improvements	-
	Parking Lots C & D, Improvements Perim Rd	-