

University of Illinois at Springfield

Dashboard Indicators

TUITION AND FEES AND FINANCIAL AID UPDATES BY:
UNIVERSITY OFFICE FOR PLANNING AND BUDGETING
JANUARY 5, 2016

PRESENTED BY:
CHANCELLOR SUSAN J. KOCH
JANUARY 21, 2016

Reported to the Board of Trustees
January 21, 2016

Peer Groups



University of Illinois at Springfield

Auburn University-Montgomery (AL)

Clark University* (Worcester, MA)

College of Charleston (SC)

Georgia College and State University (Milledgeville, GA)

Iona College* (New Rochelle, NY)

Lake Superior State University (Sault Ste. Marie, MI)

Marist College* (Poughkeepsie, NY)

Northern Michigan University (Marquette, MI)

Shippensburg University of Pennsylvania

State University of New York at Brockport

Trinity University (San Antonio, TX)*

Union College (Schenectady, NY)*

University of South Dakota

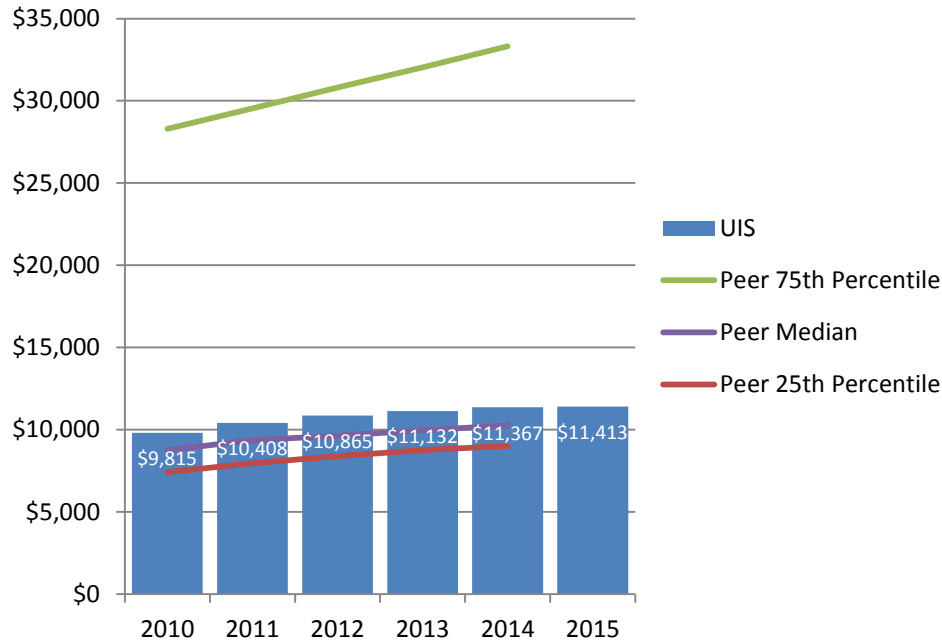
University of Wisconsin-Green Bay

* Private Institution

Tuition and Financial Aid

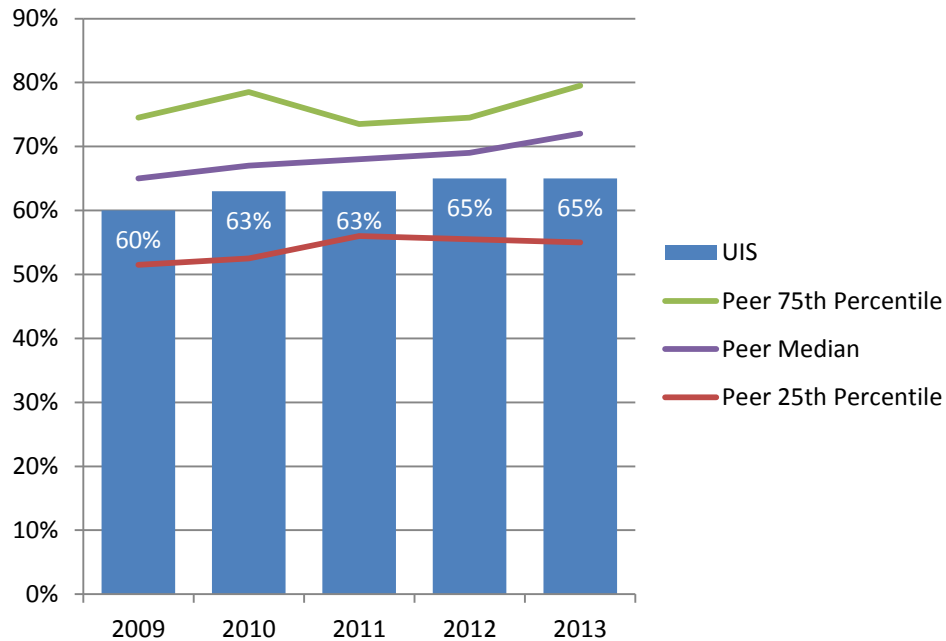


Undergraduate In-State Tuition and Fees Per Academic Year AY 2010 – AY 2015



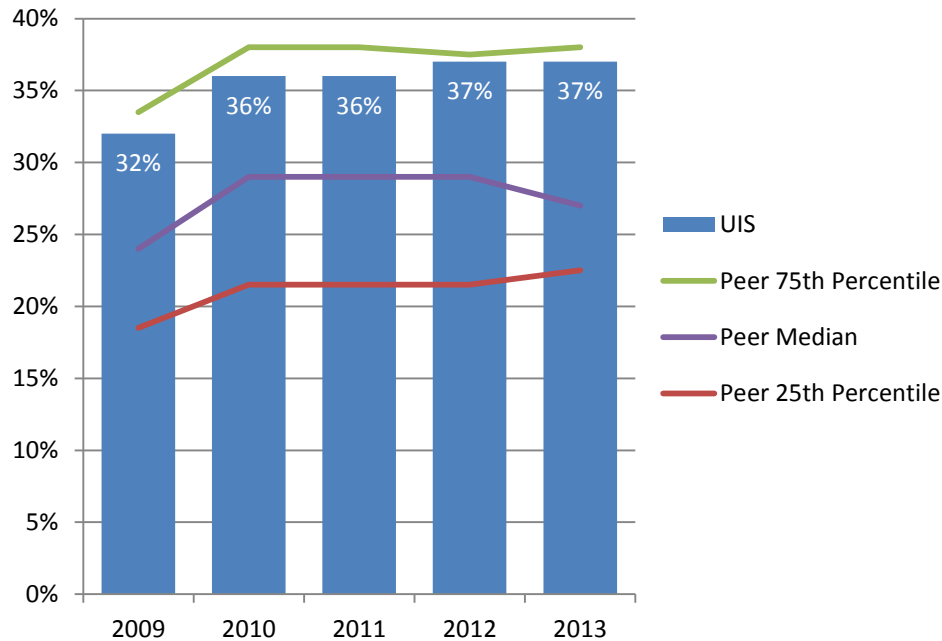
Undergraduate tuition and fees at the University of Illinois at Springfield are higher than its peer median.

Percent Undergraduate Students Receiving Federal, State, or Local Institutional or Other Sources of Need or Merit Grant Aid: AY 2009 – AY 2013



Percent of students receiving aid at the University of Illinois at Springfield is below its peer median.

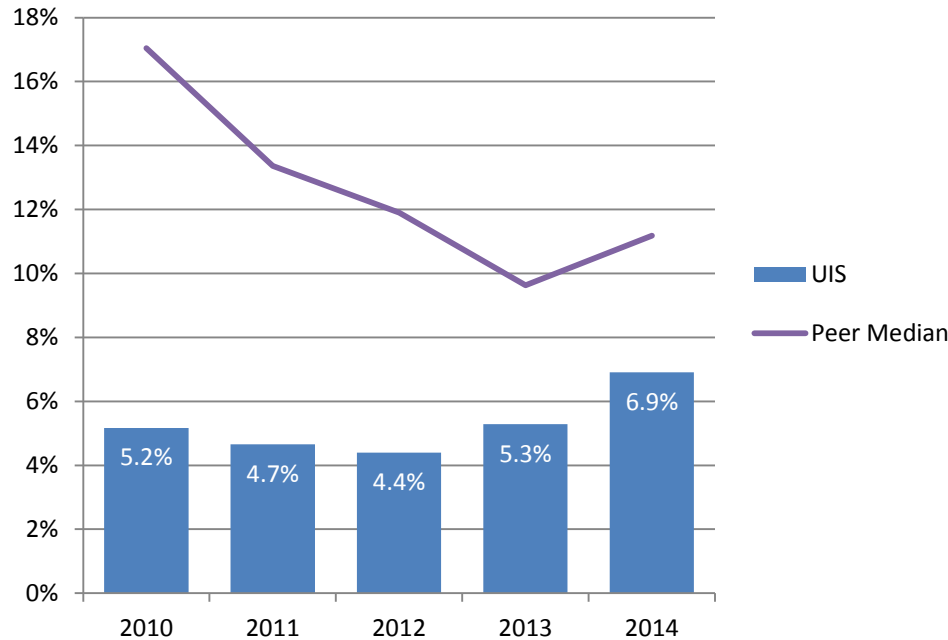
Percent Undergraduate Students Receiving Pell Grants AY 2009 – AY 2013



University of Illinois at Springfield has a higher percent of Pell grant recipients than its peer median.

Percent Full-Time Undergraduates Awarded Any Need-Based Scholarship/Grant Aid Where Need Was Fully Met: AY 2010 – AY 2014

(excludes PLUS loans, unsubsidized, and private alternative loans)

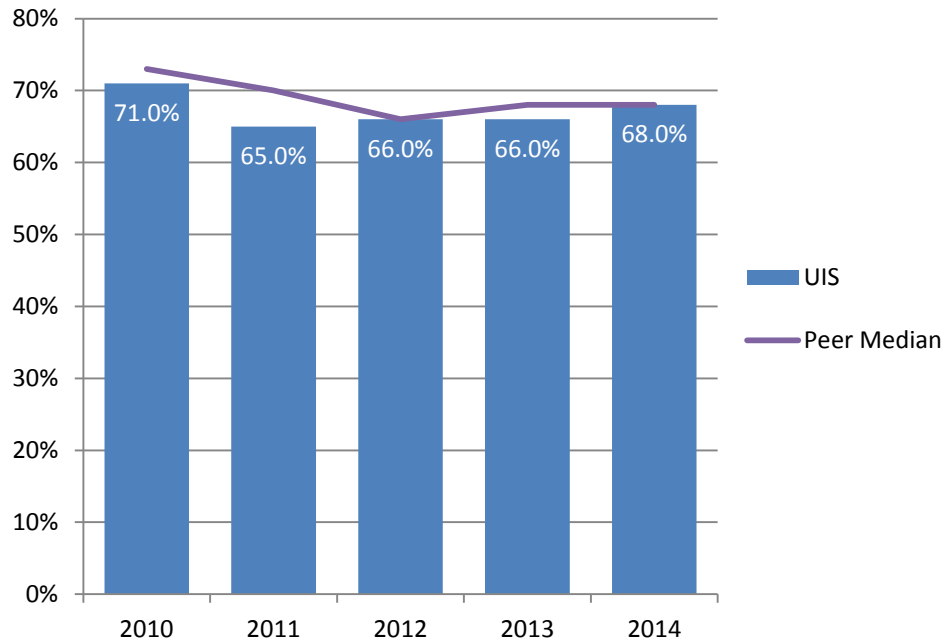


Compared to its peer median, a lower percentage of need-based aid recipients at the University of Illinois at Springfield have their need fully met.

Note: Excludes Iona College, Lake Superior State University, and Marist College due to lack of available data.

Percent Need Met of Full-Time Undergraduates Awarded Any Need-Based Aid AY 2010 – AY 2014

(excludes any aid awarded in excess of need as well as any that were awarded to replace EFC: PLUS, unsubsidized and private alternative loans)

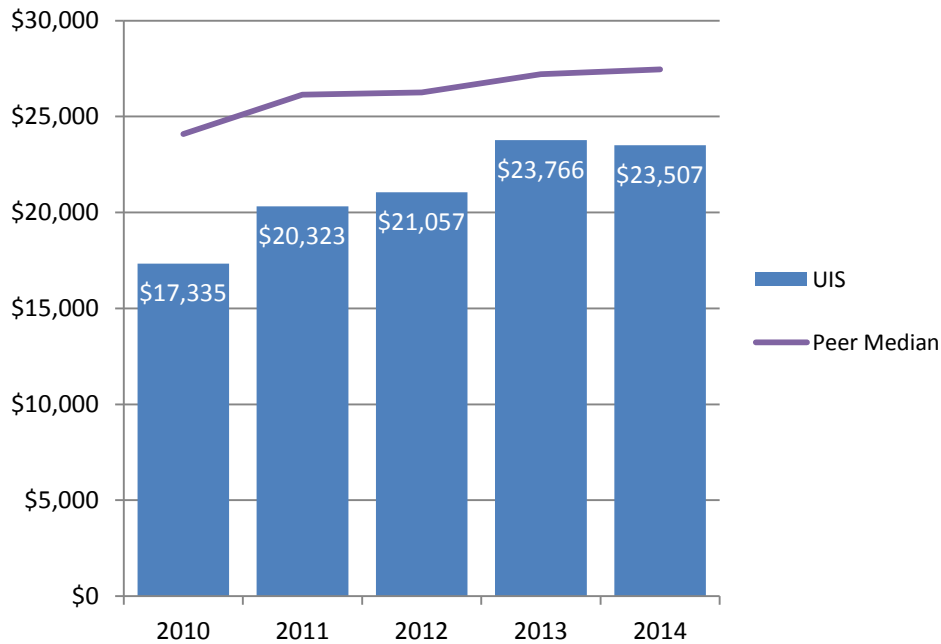


University of Illinois at Springfield students who receive need-based aid have a comparable percentage of financial need met as their peer median.

Note: Excludes Auburn University at Montgomery, Iona College, Lake Superior State University, and Marist College due to lack of available data.

Average Per Undergraduate-Borrower Cumulative Principal Borrowed AY 2010 – AY 2014

(excludes any aid awarded in excess of need as well as any that were awarded to replace EFC: PLUS, unsubsidized and private alternative loans)

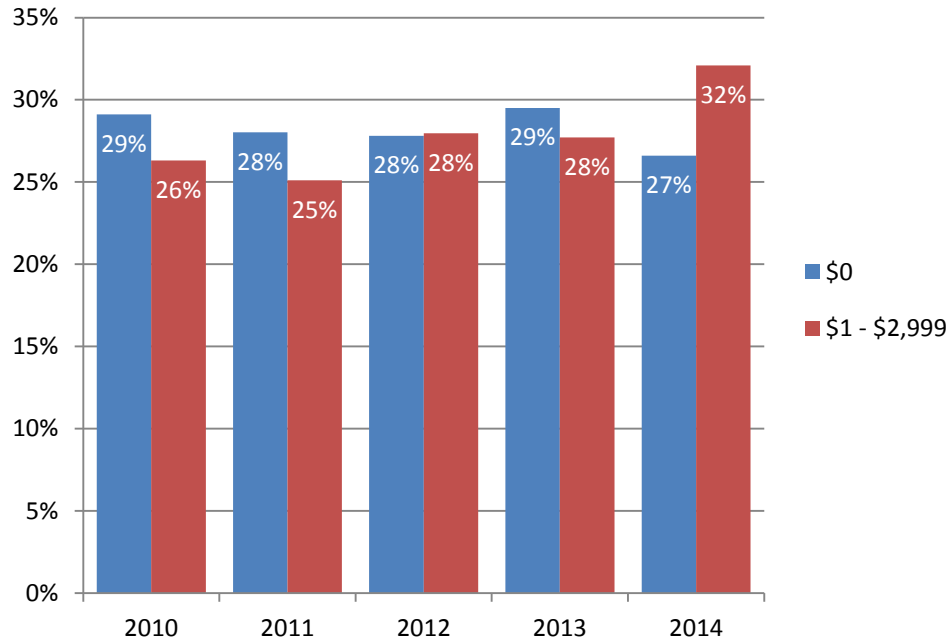


Compared to the peer median, the average debt of University of Illinois at Springfield students is lower.

Note: Excludes Auburn University at Montgomery, Iona College, Lake Superior State University, Trinity University, and University of South Dakota due to lack of available data.

Percent Full-Time Undergraduates Paying Less than \$3,000 Per Semester Fall 2010 – Fall 2014

(Includes all forms of financial aid and tuition waivers. Excludes loans and employment)



More than one-half of undergraduates at the University of Illinois at Springfield pay less than \$3,000 per semester for tuition.

Tuition and Financial Aid: Goals



- Campus goal
- Campus goal

Action Items



- Campus action item
- ★ Campus action item

- time-frame (1-2 year)
- ★ time-frame (3-5 year)

Questions?



University of Illinois at Springfield

Analysis of Dashboard Indicators

TUITION AND FEES AND FINANCIAL AID UPDATES

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Areas Meeting or Exceeding Expectations

- UIS is attracting an economically diverse student body
- Average debt of UIS students is lower than students at its peer institutions
- UIS financial assistance has kept pace with increased educational costs
- UIS has increased scholarship awards

Accomplishments

- UIS continues to increase the enrollment of students from under-represented groups many of whom are first generation and economically disadvantaged
- Strategic packaging of financial aid continues to enhance affordability and accessibility
- UIS tuition remains highly competitive compared to private university peers
- UIS has increased the number of employment opportunities available through a new on-campus student employment program
- UIS has implemented a student financial literacy training program

Areas Needing Improvement

- Staffing in the Office of Financial Assistance
- Student financial literacy
- Need-based scholarships

Strategy to improve Staffing in the Office of Financial Assistance

- Actions:
 - Hire replacement staff position
 - Add one new staff position

Strategy to improve **Student Financial Literacy**

- Action:
 - Continue new program of Financial Literacy Workshops for students and parents

Strategy to improve **Need-based Scholarships**

- Actions:
 - Continue strategically awarding need-based financial aid
 - Increasing scholarships remains a top priority of the Development Office

Areas we are watching

- Tuition and fees compared to other public universities in Illinois and peer private institutions
- Student debt and fees compared to other public universities in Illinois
- Student employment