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THE BOARD OF TRUSTEES

OF

THE UNIVERSITY OF ILLINOIS

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FIRST AMENDMENT TO THIRD SUPPLEMENTAL  
SYSTEM REVENUE BOND RESOLUTION

Approved March 16, 2016

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Amending the Third Supplemental System Revenue  
Bond Resolution Approved July 25, 2013

Re: University of Illinois Health Services Facilities System  
Revenue Bonds, Series 2013

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A RESOLUTION OF THE BOARD OF TRUSTEES OF THE UNIVERSITY OF ILLINOIS AMENDING THE THIRD SUPPLEMENTAL SYSTEM REVENUE BOND RESOLUTION WHICH AUTHORIZED THE ISSUE AND DELIVERY OF UNIVERSITY OF ILLINOIS HEALTH SERVICES FACILITIES SYSTEM REVENUE BONDS, SERIES 2013 ADOPTED BY THE BOARD OF TRUSTEES OF THE UNIVERSITY OF ILLINOIS ON JULY 25, 2013.

WHEREAS, the Board of Trustees (the “*Board*”) of the University of Illinois (the “*University*”), has previously issued its University of Illinois Health Services Facilities System Revenue Bonds, Series 2013 (the “*Series 2013 Bonds*”) pursuant to the Third Supplemental System Revenue Bond Resolution, adopted on July 25, 2013 (the “*Third Supplemental Resolution*”); and

WHEREAS, Section 5.01 of the Third Supplemental Resolution authorizes the amendment of the description of the Project set forth in Exhibit B to the Third Supplemental Resolution by the Board at any time, subject to certain conditions; and

WHEREAS, the Board has been advised that a portion of the proceeds of the Series 2013 Bonds will be available for additional projects, which will be added to the System Core Facilities; and

WHEREAS, the Board would like to authorize an amendment to the description of the Project to include such additional projects;

NOW, THEREFORE, BE IT RESOLVED by The Board of Trustees of the University of Illinois as follows:

*Section 1. Defined Terms.* Terms used in this First Amendment to the Third Supplemental Resolution shall have the same meanings defined in the Third Supplemental Resolution.

*Section 2. Amendment of Exhibit B to Third Supplemental Resolution.* Exhibit B to the Third Supplemental Resolution is hereby amended to add additional projects to be financed with the proceeds of the Series 2013 Bonds. An amended and restated Exhibit B to the Third Supplemental Resolution, incorporating such amendment, is attached as *Exhibit A* to this First Amendment to the Third Supplemental Resolution.

*Section 3. Addition to the Health Services Facilities System.* Upon completion of the construction of the additional projects, they shall be included in the System and the System Core Facilities. The Board hereby takes notice of the fact that the other additional projects are already System facilities, and therefore an amendment including such other facilities in the System is not required. Attached as Exhibit B to this First Amendment to the Third Supplemental Resolution is an updated list of the Existing Facilities of the System.

*Section 4. Additional Documents.* The Comptroller and the Secretary of the Board are hereby authorized and directed to execute, acknowledge and deliver all documents and other

instruments which may be required or permitted from time to time in order to effect the terms of this First Amendment to Third Supplemental Resolution.

*Section 5. Effective Date of Amendment.* The amendment described in Section 2 of this First Amendment to Third Supplemental Resolution shall be effective upon the delivery of an opinion of nationally recognized bond counsel to the effect that such amendment does not adversely affect the tax-exempt status of interest on the Series 2013 Bonds.

*Section 6. Interpretation and Construction.* This First Amendment to the Third Supplemental Resolution is supplemental to and is adopted in accordance with Section 3.1 of the Third Supplemental Resolution. In all respects not inconsistent with this First Amendment to the Third Supplemental Resolution, the Third Supplemental Resolution is hereby ratified, approved and confirmed, and all of the definitions, terms, covenants and restrictions of the Third Supplemental Resolution, as amended, shall remain applicable except as otherwise expressly provided. All of the terms and provisions of this First Amendment to the Third Supplemental Resolution shall be deemed to be a part of the terms and provisions of the Third Supplemental Resolution, and this First Amendment to the Third Supplemental Resolution and the Third Supplemental Resolution shall be read, taken and construed as one and the same instrument. In executing any documents authorized by this First Amendment to the Third Supplemental Resolution, each officer, agent or employee of the Board and University shall be entitled to all of the privileges and immunities afforded to them under the terms of the Third Supplemental Resolution.

*Section 7. Resolution Effective on Passage.* This First Amendment to the Third Supplemental Resolution shall become effective upon its passage and upon satisfaction of the conditions set forth in Section 5 hereof.

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Comptroller

ATTEST:

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Secretary

(Seal)

## EXHIBIT A

### Exhibit B: The Project

The Project consists of repairing, improving or adding to the System Core Facilities by acquiring, constructing and equipping improvements to the System Core Facilities, including:

Original University of Illinois Medical Center Infrastructure Replacement and Renovations - Phase One, including:

- Electrical upgrades
- Mechanical infrastructure modernization
- Building Automation System
- Vertical Transportation System Upgrade
- Short Stay/Prep Recovery Unit
- Stem Cell Laboratory/Morgue Reconfiguration
- Food Elevators
- New Hybrid Operating Room
- USP-797 Pharmacy Compounding Room Compliance
- Eye and Ear Infirmary datacenter air conditioner replacement
- Emergency Department Triage
- Urgent Hospital Envelope Repair
- Eye and Ear Infirmary Remodel
- Systems/VOIP
- Mechanical
- Electrical
- Plumbing
- Lobby - existing
- Conversion of Pediatric Beds into Adult Private Patient Rooms
- Vertical Transportation
- Hospital Wide Bore 1.5T MRI
- Infusion Center
- Northwest Plaza with Gastrointestinal Laboratory Remodel
- Clean Cart Lift Replacement